

Change in the significant agreement (Current report 22/2011)

13.05.2011 /The Issuer/

Legal basis:

Art. 56(1)(2) Act on Public Offering – current and term information

The Board of NG2 SA announces that on the 12 May 2011, the Issuer has concluded with Bank Zachodni WBK S.A., based in Wrocław, ul. Rynek 9/11, 50-950 Wrocław, addendum to the agreement for the service of granting the limit on bank guarantees, the Company announced the conclusion in the current report RB No 11/2011 dated 01 April 2009.

The addendum have changed the amount of the of its guarantee of payment and the period of validity. Agreed to limit the amount of PLN 20,000,000.00 (twenty million) for guarantees granted in PLN and EUR 6,000,000.00 (six million) for guarantees issued in EUR. The Bank undertakes to provide a guarantee of payment in Polish zlotys and / or EUR to 30 April 2011.

After the date of 30 April 2012 the limit will be equal to the sum of valid quarantine granted under this limit.

Other provisions of the agreement have not materially changed and do not differ from the market terms for this type of agreement.

The criterion for considering the agreement as significant is the amount of equity.

1/ *Mariusz Gnych* - *Vice-President*

2/ *Piotr Nowjalis* - *Vice-President*