

(Current report No. 23/2009)

29.06.2009 /The Issuer/

The resolution of the General Meeting of Shareholders of the NG2 S.A. on the payment of dividends from profit of the financial year 2008

Legal basis:

Art. 56(1)(2) Act on Offering –current and periodic information.

With accordance to §38 (2) of the Resolution of Minister of the Finance dated 19th February 2009 about current and periodic information provided by issuers of securities (the Journal of Laws, item 33(259)) the Management of the NG2 S.A. hereby informs that on the 29 June 2009 the General Meeting of Shareholders passed the resolution on the payment of dividends from net profit of the year 2008 at the amount of 38,400,000.00 PLN (thirty eight million and four hundred thousand PLN). The dividend's amount per 1 share is equal to 1 PLN. The dividend record date is set to 28 September 2009. The dividend pay date is set to the 16 October 2009.

Signatures:

- 1/ Mariusz Gnych – vice-president*
- 2/ Piotr Nowjalis – vice-president*