

**(Current report no. 23/2011)**

16.05.2011 /The Issuer/

**The resolution of the Supervisory Board of NG2 S.A. in the matter of allocation of profit for the financial year of 2010**

Legal basis:

Art. 56 (1)(2) Act on Offerings – current and periodic information.

With accordance to §38 (1)(11) of the Resolution of Minister of the Finance dated 19 February 2009 about current and periodic information provided by issuers of securities, the Management Board of the NG2 S.A. hereby informs that Supervisory Board on the 16 May 2011 passed the resolution adopted on the positive opinion of the proposal of the Management Board of submitting the recommendation of the dividend to the General Meeting of Shareholders payment at the amount of PLN 57.600.000,00 (fifty seven million six hundred thousand PLN). The dividend per share is inferred at the value of 1.50 PLN. The remaining part of the profit at the amount of PLN 28.292.315.72 (twenty eight million two hundred ninety two thousands three hundred fifteen and 72/100 PLN) the Management recommends to transfer into mandatory capital of the Company.

The Supervisory Board positive assessment recommended the Board on a dividend of determination (day D) on 9 September 2011 and the date of payment (day W) on 27 September 2011.

Opinion of the Supervisory Board with the application will be submitted to the General Meeting of Shareholders.

*Signatures:*

1. *Mariusz Gnych – Vice-President*
2. *Piotr Nowjalis – Vice-President*