

(Current report No. 24/2009)

30.06.2009 /the Issuer/

The list of shareholders holding at least 5% of votes on the General Meeting of Shareholders.

Legal basis:

Art. 70 (3) Act on Offering – General Meeting of Shareholders the list above 5%

The management of the NG2 S.A. conveys the list of shareholders holding at least 5% of total votes on the General Meeting of Shareholders dated 29 June 2009.

1. Dariusz Milek, 25.930.330 votes, which was 87,07% of votes on GMS and 57,50 % of total,
2. ING Towarzystwo Funduszy Inwestycyjnych SA, 2.380.000 votes, which was 7,99% of votes on GMS and 5,28 % of total votes.

Signatures:

1/ Mariusz Gnych – vice-president

2/ Piotr Nowjalis – vice-president