

Resolution of the Supervisory Board of NG2 S.A. on distribution of the profit for the year of 2007 (report No. 26/2008)

19.05.2008 /The Issuer/

Legal basis.

Art. 56 (1)(2) Act on Offerings – current and periodic information

According to §39 (1)(7) of the Resolution of Minister of the Finance dated 19th October 2005 about current and periodic information provided by issuers of securities (the Journal of Laws, item 209(1744)), The Management Board of NG2 S.A hereby informs that the Supervisory Board on its session dated 16th May 2008 gave a positive opinion on a motion of the Management Board in the matter of the exclusion from the distribution of net profit for the financial year of 2007 in the amount of PLN 42,855,722.57 (in words: forty two million eight hundred fifty five thousand seven hundred twenty two PLN and fifty seven) and transfer it in NG2's other capital.

The opinion of the Supervisory Board together with a motion of a Management Board in the matter of the profit's allocation will be submitted to the General Meeting of Shareholders

1/ *Mariusz Gnych* - *Vice-President*

2/ *Lech Chudy* - *Vice-President*