

(Current report No. 27/2011)

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Convening of the Ordinary General Shareholders' Meeting of NG2 S.A. for the 16th of June 2011

Legal basis:

Art. 56 section 1 item 2 of the Public Offering Act – current and periodic information

Acting pursuant to article 399 § 1 of the Code of Commercial Partnerships and Companies ("KSH"), the Executive Board of NG2 S.A. convenes for the 16th of June 2011 an Ordinary General Shareholders' Meeting of NG2 S.A. ("General Meeting") that will take place at 1 p.m. at the registered office of the Company in Polkowice at the street Strefowa 6.

Enclosed please find the full content of the announcement of convening the OGSM of NG2 S.A.

Signatures:

1/ Mariusz Gnysz – Vice-President

2/ Piotr Nowjalis – Vice-President