

The change of an established mortgage (Current report 29/2011)

19.05.2011 /The Issuer/

Legal basis:

Art. 56(1)(2) Act on Public Offering – current and term information

The Board of NG2 SA hereby informs that on 18 May 2011 the Company received a notification from the V Land and Mortgage Division of the District Court in Lubin, dated 11 May 2011 to the change of registration concerning mortgage in the Book of Mortgage Register. In the registration has been changed value for the amount 80.000.000,00 PLN. (The Company informed about change in the Current Report No. 20/2011 dated 06.05.2011). Mortgage is in favor of Bank Handlowy SA based Warszawa, ul. Senatorska 16. Mortgage on properties situated in Polkowice, ul. Strefowa, owned by the Company and related entity, for which conducted land registers by the District Court in Lubin are as follows: No. LE1U/00037605/3, LE1U/00037607/7.

The value established by the mortgage exceeds the PLN equivalent of EUR 1.000.000,00.

Furthermore, according to § 7 item 5 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information (...), the Management Board of NG2 S.A. hereby informs that there is no relation between the Issuer and the Issuer's managers or supervisors, and the entity for which mortgage has been set up and its managers.

§ 5(1)(1) Minister's Ordinance of the 19th of February 2009 regarding current and periodic reports published by the issuers of securities and the rules of equal treatment of the information required by the laws of non-member states.

1/ *Mariusz Gnych* - Vice-President
2/ *Piotr Nowjalis* - Vice-President