

(Current report No. 30/2009)

06.07.2009 /the Issuer/

The disposal of shares by the President of The Management Board.

Legal basis:

- 1/ Art. 160(4) Act on Trading – information on transactions made by persons having access to confidential information
- 2/ Art. 69 Act on Offering – the disposal of the significant block of shares

The NG2 S.A. ("NG2") informs that on the 6 July 2009 received a notice from the President of Management Board of the NG2 , Mr. Dariusz Miłek about transactions of disposal of shares of the NG2 as follows:

- 1/ on the 30.06.2009 - 1,000,000 shares at average price 38.5 PLN,
- 2/ on the 02.07 2009 - 535,000 shares at average price 40.0 PLN,
- 3/ on the 03.07.2009 – 30,000 shares at average price 40.0 PLN,
- 4/ on the 06.07.2009, 386,330 shares at average price 40.0 PLN.

They were an ordinary session transactions concluded on WSE.

Before share change Mr. Dariusz Miłek had 16,430,330 ordinary bearer shares (42.79% of share in the share capital) and 4,750,000 preferred shares (12.37% of share in the share capital) which constituted 21,180,330 shares of the NG2 in total (55,16% of share in the share capital). The number of votes from shares mentioned-above were equal to: 16,430,330 votes from ordinary shares (36.43% of total number of votes) and 9,500,000 votes from nominative preferred shares (21,06 % of total number of votes) which constituted 25,930,330 votes (57,50 % of total number of votes). After transactions made Mr. Dariusz Miłek have in total: 19.229.000 shares and 50,08% of share in the share capital (14,479,000 ordinary bearer shares and 4,750,000 nominative preferred shares which constitutes correspondingly 37,74% and 12,37% of share in the share capital) and 23,979,000 votes which constitutes 53,16% of the total number of votes (number of votes from ordinary shares 14,479,000 – 32.10% of the total number of votes and 9,500,00 votes from nominative preferred shares – 21,06% of the total number of votes).

Mr. Dariusz Miłek declared to hold the majority shareholder status.

Signatures:

- 1/ *Mariusz Gnych – vice-president*
- 2/ *Piotr Nowjalis – vice-president*