

(Current report No. 31/2009)

10.07.2009 /the Issuer/

The disposal of stocks by the President of the NG2 S.A.

Legal basis:

1/ Art. 160(4) Act on Trading – information on transactions of persons having access to confidential information

2/ Art. 69 Act on Offering – the disposal of significant block of stocks

The NG2 S.A. ("NG2") informs that on the 08 July 2009 received a notice from the president of the Management Board of the NG2 Mr. Dariusz Miłek about transaction of contribution in kind dated 07 July 2009 shares of NG2 at amount of 4,500,000 at the average price of 38.50 PLN to the company incorporated under Luxembourg Law the Luxprofi S.a.r.l.

Mr. Dariusz Miłek is a dominant entity in the Luxprofi S.a.r.l.

Before the shares change Mr. Dariusz Miłek had 14.479.000 ordinary bearer shares (37.71% shares in the share capital) and 4.750.000 preferred shares (12.37% shares in the share capital) which constituted in total 19.229.000 shares of the NG2 (50.08% shares in the share capital). The number of votes from shares mentioned-above was correspondingly equal to: 14.479.000 votes from ordinary shares (32,10% of the total number of votes) and 9.500.000 votes from nominative preferred shares (21.06% of the total number of votes) which constituted 23.979.000 votes (53.16% of the total number of votes).

After transaction made Dariusz Miłek has in total 14.729.000 shares and 38.36% shares in the share capital (9.979.000 ordinary bearer shares and 4.750.000 nominative preferred shares which constitutes correspondingly 25.99% and 12.37% of shares in the share capital) and 19.479.000 votes which constitutes 43.19% votes in the total number of votes(the number of votes from ordinary shares: 9.979.000 and 22.13% of the total number of votes as well as from nominative preferred shares : 9.500.000 votes and 21.06% of the total number of votes).

Signatures:

1. *Mariusz Gnych – vice-president*
2. *Piotr Nowjalis – vice-president*