

(Current report No. 31/2012)

29.06.2012 /the Issuer/

The resolution of the Ordinary General Meeting of Shareholders of the NG2 on allocation of profit for the financial year of 2011

Legal basis.

Art. 56 (1)(2) Act on Offerings – current and periodic information.

With accordance to the §38 (2) of the Resolution of Minister of the Finance dated 19th February 2009 about current and periodic information provided by issuers of securities, the Board of the NG2 S.A. hereby informs that on the 29th June 2012 the General Meeting of Shareholders passed the resolution on the dividend payment from profit for the financial year of 2011 at the amount of PLN 61,440,000 (sixty one million four hundred and forty thousand PLN). The amount of dividend per share is 1,60 PLN. The number of shares covered by the dividend is 38,400,000. The day of determining entitlement to the dividend (day D) was established to 27 September 2012. The dividend payment date (the day W) was established to 16 October 2012.

Signatures:

1/ Mariusz Gnych – vice-president

2/ Piotr Nowjalis – vice-president