

**(Current report No 32/2009)**

10.07.2009 /the Issuer/

**The acquisition of the significant block of shares.**

Legal basis:

1/ Art. 69 Act on Offering – the acquisition of the significant block of shares.

The NG2 S.A. („NG2”) informs that on the 08 July 2009 received a notice from the company incorporated under Luxembourg Law the Luxprofi S.a.r.l. about transaction of contribution in kind dated on 7 July 2009 by Mr Dariusz Miłek. The subject of this contribution was 4.500.000 shares of the NG2 at average price of 38.50 PLN.

Before transaction Luxprofi S.a.r.l. did not have any of the NG2 shares and did not have any share in votes on the General Meeting of Shareholders (“GMS”) of the NG2 S.A.

After transaction made the Luxprofi S.a.r.l. have 4.500.000 ordinary bearer shares (11.72% of share in the share capital of the NG2) which constitutes 4.500.000 votes on the GMS of NG2 (9.98% of the total number of votes).

In addition the NG2 S.A. informs that Mr. Dariusz Miłek is a dominant entity in the Luxprofi S.a.r.l.

*Signatures:*

*1/ Mariusz Gnych – vice-president*

*2/ Piotr Nowjalis – vice-president*