

(Current report No. 34/2009)

10.07.2009 /the Issuer/

Purchasing the significant block of stocks

Legal basis:

1/ Art. 69 Act on Offering – purchasing the significant block of stocks.

The NG2 S.A. („NG2”) hereby informs that on the 10.07.2009 received a notice from Pioneer Pekao Investment Management S.A. (“PPIM”) about transaction of purchasing the NG2’s stocks.

PPIM informs on behalf of:

1. Pioneer Akcji Polskich FIO,
2. Pioneer Aktywnej Alokacji FIO,
3. Pioneer Małych i Średnich Spółek Rynku Polskiego FIO,
4. Pioneer Stabilnego Wzrostu FIO,
5. Pioneer Zrównoważony FIO,
6. Specjalistyczny FIO Telekomunikacji Polskiej,

that before the transaction above-mentioned funds had 2.230.623 ordinary bearer shares (5.81% of share in the share capital of the NG2) which constituted 2.230.623 votes on the General Meeting of Shareholders of the NG2 (4.98% of total votes)

After the transaction, above-mentioned funds have 2.263.439 ordinary bearer shares (5.89% of share in the share capital of the NG2) which constitutes 2.263.439 votes on the General Meeting of Shareholders of the NG2 (5.02% of the total votes)

Additional the NG2 informs that on the 10.07.2009 received a notice from PPIM on behalf of all clients who gave their portfolio to manage of PPIM, about the transaction of purchasing the NG2’s stocks.

Before the transaction all clients of PPIMS had 2.254.984 ordinary bearer shares (5.87% of share in the share capital of NG2) which constituted 2.254.984 votes on the General Meeting of Shareholders of the NG2 (5% of the total votes).

After the transaction all clients of PPIM have 2.287.800 ordinary bearer shares (5.87% of share in the share capital of NG2) which constitutes 2.287.800 votes on the General Meeting of Shareholders of the NG2 (5.07% of the total votes)

Signatures:

1/ Mariusz Gnych – vice-president

2/ Piotr Nowjalis – vice-president