

## **(Current report No. 36/2012)**

12.07.2012 /The Issuer/

### **The disposal of a significant block of shares**

Legal basis:

Article 70 points. 1 of the Act on Public Offering - the disposal of a significant block of shares

The Management Board of NG2 S.A. informs that it received the notice from the investment funds managed by PKO TFI SA managing the funds of PKO, acting on the basis of art. 69 paragraph 1 and art. 87 paragraph 1 point 2 of the Act of 29<sup>th</sup> July 2005 on the offer (...) on the disposal of NG2 S.A. shares.

In the result of the disposal of shares of the Company, on 05.07.2012, the total number of votes at the general meeting of shareholders of NG2 S.A. held by investment funds managed by PKO TFI SA dropped below 5% of the total votes.

Before the change the investment funds managed by PKO TFI SA had held 2,265,997 of ordinary bearer shares representing 5.90% of the share capital of NG2 and gave 2,265,997 votes at the AGM (5.03% of total votes).

After the transaction on 5<sup>th</sup> July 2012, the investment funds managed by PKO TFI SA had a total of 1,916,010 ordinary bearer shares (4.99% of the share capital), giving 1,916,010 votes at the AGM (4.25% of the total number of votes).

*Signatures:*

*1/ Mariusz Gnynch - Vice President*

*2/ Piotr Nowjalis - Vice President*