

## **(Current report No. 37/2010)**

22.07.2010 /The Issuer/

### **Disposal of shares of the Issuer**

Legal basis:

- 1/ Art. 160(4) Act on Trading – information on transactions of persons having access to the confidential information
- 2/ Art. 70 Act on Offering –disposal of the significant block of shares

The NG2 S.A. („NG2”) hereby informs that on 22.07.2010 received a notice from the president of the Management Board of NG2 S.A. Mr. Dariusz Miłek about transaction of disposal of the NG2’s shares by the subsidiary to him company Luxprofi S.a.r.l. .

1/ transaction date: 16.07.2010; volume: 300 000 shares; average price PLN 54.00;

2/ transaction date: 19.07.2010; volume: 450 000 shares; average price PLN 54.00.

The transaction took place during the trading session on the Warsaw Stock Exchange.

Before the transaction Mr. Dariusz Miłek had:

- directly: 4 750 000 double vote registered shares which constituted 12.37% of shares in the NG2’s share capital and 9 500 000 votes on General Meeting of Shareholders (“GM”) (21.09% of the total number of votes),
- indirectly, as dominating entity to Luxprofi S.a.r.l.: 13 250 000 ordinary bearer shares which constitutes 34.51% of shares in the NG2’s share capital and 13 250 000 votes on GM ( 29.41% of the total number of votes).

Total: 18 000 000 shares which constitutes 46.88% of shares in the NG2’s share capital and 22 750 000 votes on GM (50.50% of the total number of votes).

After the transaction Mr. Dariusz Miłek has:

- directly: 4 750 000 double vote registered shares which constituted 12.37% of shares in the NG2’s share capital and 9 500 000 votes on General Meeting of Shareholders (“GM”) (21.09% of the total number of votes),
- indirectly, as dominating entity to Luxprofi S.a.r.l.: 12 500 000 ordinary bearer shares which constitutes 32.55% of shares in the NG2’s share capital and 12 500 000 votes on GM ( 27.75 of the total number of votes).

Total: 17 250 000 shares which constitutes 44.92% of shares in the NG2’s share capital and 22 000 000 votes on GM (48.84% of the total number of votes).

The transactions mentioned above do not change of mentioned in the current report on 25.09.2009. The NG2 S.A. considers it as a long-term investment.

*Signatures:*

*1/ Mariusz Gnych – vice-president*

*2/ Piotr Nowjalis – vice-president*