

## Monthly report for the August of 2009 (current report no. 38/2009)

09.09.2009 /Issuer/

Legal basis:

Art.56 (1)(1) Act on Offerings – confidential information

The Management Board of NG2 S.A. hereby informs that consolidated sales revenues in the August 2009 reached PLN 73.1m and were higher than a year before by 10,3%. Accrued revenue of the period January-August 2009 reached PLN 559.2m and were higher than in analogous period of 2008 by 25,3%. The accrued retail sales revenue reached PLN 468.6m with 33,4% growth in comparison to the analogous period of 2008. The accrued wholesale revenue reached PLN 90,6m.

Moreover the Management Board of the NG2 S.A. informs that according to the information given in consolidated report for the 1H of 2009, the changes in the presentation of rent services re-invoice operations have been made. From now on only the “net effect” will be presented. According to the above income for previous periods show as follow:

- Sales revenue for the period 01.01.2008 – 31.08.2008: PLN 446,2m
- Sales revenue for the period 01.08.2008 – 31.08.2008: PLN 66,3m

The adjustment made have a neutral influence on the net profit.

1. *Mariusz Gnych – Vice-President*
2. *Piotr Nowjalis – Vice-President*