

(Current report No 38/2010)

28.07.2010 /The Issuer/

Disposal of shares of the Issuer

Legal basis:

Art. 160 (4) Act on Trading – information on transactions of persons having access to inside information

The NG2 S.A. („NG2”) hereby informs that on 28.07.2010 received a notice from the president of the Management Board of NG2 S.A. Mr. Dariusz Miłek about transaction of disposal of the NG2’s shares by the subsidiary to him company Luxprofi S.a.r.l.: transaction date: 23.07.2010; volume: 150 000 shares; average price PLN 54.00.

The transaction took place during the trading session on the Warsaw Stock Exchange.

1/ *Mariusz Gnych* *Vice-President*

2/ *Piotr Nowjalis* *Vice-President*