

(Current report No. 38/2011)

20.06.2011 /the Issuer/

The list of shareholders holding at least 5% of votes on the Ordinary General Meeting of Shareholders.

Legal basis:

Art. 70(3) Act on Offering – General Meeting of Shareholders – the list of shareholders holding at least 5 % of votes

The management of the NG2 S.A. conveys the list of shareholders holding at least 5% of total votes on the General Meeting of Shareholders dated 16 June 2011 (“OGM”)

1. Dariusz Miłek (directly), 9,500,000 votes (4,750,000 shares), constituted 29.45% of votes on the OGM and 21.09 % of the total number of votes,
2. LUXPROFI S.a.r.l. (subsidiary undertaking of Dariusz Miłek), 10,610,000 votes (10,610,000 shares), constituted 32.89% of votes on the OGM and 23.55 % of the total number of votes,
3. Leszek Gaczorek, 4,750,000 votes (3,000,000 shares), constituted 14.73% votes on the OGM and 10.54 % of the total number of votes,
4. ING OFE, 2,500,000 votes (2,500,000 shares), constituted 7.75% of votes on the OGM and 5.55% of the total number of votes,
5. Pioneer Pekao Investment Management (Pioneer FIO), 2,252,500 votes (2,252,500 shares), constituted 6.98% of votes on the OGM an 5.00 % of the total number of votes,
6. Aviva OFE, 1,800,000 votes (1,800,000 shares), constituted 5.58% of votes on the OGM and 4.00% of the total number of votes.

The signatures:

1/ Mariusz Gnych – vice-president

2/ Piotr Nowjalis – vice-president