

(Current report No. 39/2009)

12.09.2009 /The Issuer/

Disposal of the significant block of shares.

Legal basis:

- 1/ Art. 160(4) Act on Trading – information on transactions of persons having access to the confidential information
- 2/ Art. 70(1) Act on Offering –disposal of the significant block of shares

The NG2 S.A. („NG2”) hereby informs that on 11.09.2009 received a notice from the president of the Management Board of NG2 S.A. Mr. Dariusz Miłek about transaction of disposal of the NG2’s shares by the subsidiary to him company Luxprofi S.a.r.l. .The disposal transaction occurred on 8.09.2009 and its subject was the disposal of 1 229 000 shares at the average price of 46.20 PLN. The transaction had a session transaction nature.

Before the transaction Luxprofi S.a.r.l. had 4 500 000 ordinary bearer shares which constituted 11.72% of shares in the NG2’s share capital and 4 500 000 votes on General Meeting of Shareholders (“GM”) (9.98% of the total number of votes).

After the transaction Luxprofi S.a.r.l. has 3 271 000 ordinary bearer shares which constitutes 8.52% of shares in the NG2’s share capital and 3 271 000 votes on GM (7.25% of the total number of votes).

The number of shares held by Mr. Dariusz Miłek didn’t undergo a change and forms as follow:

9 979 000 ordinary bearer shares (25.99% of shares in the NG2’s share capital) and 4 750 000 nominative preferred shares (12.73% of shares in the NG2 share capital). The number of votes entitled of above-mentioned shares is equal to: 9 979 000 votes from ordinary shares (22.13% of the total number of votes) and 9 500 000 votes from preferred shares (21.06% of the total number of votes) and it constitutes in total 14 729 000 votes (43.19% of the total number of votes).

Before the transaction Mr. Dariusz Miłek directly and via the subsidiary Luxprofi S.a.r.l. had 19 229 000 shares (50.08% of shares in the NG2’s share capital) which constituted 23 979 000 votes on the GM (53.17% of the total number of votes). After the transaction executed by the Luxprofi S.a.r.l., Mr. Dariusz Miłek directly and via the subsidiary has 18 000 000 shares (46.88% of shares in the NG2’s share capital) which constitutes 22 750 000 votes (50.44% of the total number of votes)

Additionally Mr. Dariusz Miłek declared that in the period of next 12 months neither he nor the companies subsidiary to him are intending to conduct any share disposal transactions.

Signatures:

1/ Mariusz Gnych – vice-president

2/ Piotr Nowjalis – vice-president