

The change of an established mortgage (Current report 39/2011)

28.06.2011 /The Issuer/

Legal basis:

Art. 56(1)(2) Act on Public Offering – current and term information

The Board of NG2 SA hereby informs that on 28 July 2011 the Company received a notification from the V Land and Mortgage Division of the District Court in Lubin, dated 22 July 2011 to the change of registration concerning mortgage in the Book of Mortgage Register. In the registration has been changed value for the amount 67.500.000,00 PLN. (The Company informed about change in the Current Report No. 36/2011 dated 17.05.2011). Mortgage is in favor of BRE Bank SA based Warszawa, ul. Senatorska 18. Mortgage on the property (plot No. 83/32, 83/33, 83/37, 83/38 and 86/2) with an area of 6,2 ha situated in Polkowice, ul. Strefowa 6, owned by the Company, for which conducted land registers by the District Court in Lubin are as follows: No. LE1U/00040132/0 (plot No. 83/32), LE1U/00058454/2 (plot No. 83/38), LE1U/00065874/4 (plot No. 83/33, 83/37 and 86/2). Value of the encumbered property in the accounts of the Company as at 31.05.2011 was 12,043,521.36PLN.

The value established by the mortgage exceeds the PLN equivalent of EUR 1.000.000,00.

Furthermore, according to § 7 item 5 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information (...), Board of NG2 SA informs that between the Issuer and the persons managing or supervising the Issuer, and the entity to whom the mortgage is established and the managers of people, there are no ties.

§ 5(1)(1) Minister's Ordinance of the 19th of February 2009 regarding current and periodic reports published by the issuers of securities and the rules of equal treatment of the information required by the laws of non-member states.

1/ *Mariusz Gnych* - Vice-President

2/ *Piotr Nowjalis* - Vice-President