

(Current report No. 41/2009)

25.09.2009 /the Issuer/

The acquisition of the significant block of shares.

Legal basis:

Art.70 (1) Act on Offering – purchase of the significant block of shares

The NG2 S.A. („NG2”) informs that on the 25.09.2009 received a notice from Luxprofi S.a.r.l. about transaction of the NG2's shares acquisition.

On the 21.09.2009 as a result of contribution in kind realized by Mr. Dariusz Miłek (dominant entity in the Luxprofi S.a.r.l.) the Luxprofi S.a.r.l. purchased 3 979 000 shares of the NG2 S.A.. The transaction was concluded on the off-stock exchange market under civil law contract.

Before transaction Luxprofi S.a.r.l. had 3 271 000 of the NG2's ordinary bearer shares which constituted 8.52% of shares in the NG2's share capital and 3 271 000 votes on the General Meeting of Shareholders (7.25% of the total number of votes).

After the transaction Luxprofi S.a.r.l. has 7 250 000 of the NG2's ordinary bearer shares which constitutes 18.88% of shares in the NG2's share capital and 7 250 000 votes on the General Meeting of Shareholders (16.08% of the total number of votes).

Additionally Luxprofi S.a.r.l. declares that in the period of the next 12 months it intends to increase the share in the NG2's total number of votes. The NG2 S.A. considers it as a long-term investment.

Signatures:

- 1/ Mariusz Gnynch – vice-president*
- 2/ Piotr Nowjalis - vice-president*