

Annex to the Agreement on EU Project Funding (Current Report 42/2010)

03.09.2010 /Issuer/

Legal Basis:

Art. 56 section 1 item 2 of the Public Offering Act – current and periodic information

The Management Board of NG2 S.A. informs that on 02 September 2010 r., it signed an annex to the Agreement dated 23 December 2009 r. with Polska Agencja Rozwoju Przedsiębiorczości (PARP) for funding agreement under action 4.4. New investments of high innovative potential of priority axis 4 Investments in innovative undertakings of the Innovative Economy Operational Programm for 2007-2013, reported the Issuer informs in the current report 57/2009. The annex introduces the following changes in the agreement:

1. The Total amount of expenditures qualifying for funding: 96,210,000 PLN (previous amount to 97,000,000 PLN),
2. Amount on EU Project Funding: 38,484,000 PLN (previous amount 38,800,000 PLN),
3. The end of period of expenditures in order to qualify on 31 December 2011 r. (previous 30.09.2011 r.)

Other terms and conditions remain unchanged.

Signatures:

1/ Mariusz Gnych – Vice President

2/ Piotr Nowjalis – Vice President