

**(Current report No. 43/2009)**

30.09.2009 /the Issuer/

**Purchase the significant block of shares.**

Legal basis:

Art. 70 (1) Act on Offering – purchase the significant block of shares

The NG2 S.A. („NG2”) hereby informs that on the 30.09.2009 received a notice from Luxprofi S.a.r.l. (“Luxprofi”) about purchase transaction of the NG2’s shares.

On the 24.09.2009 as a result of contribution in kind by Mr. Dariusz Miłek (dominant entity for Luxprofi), Luxprofi purchased 6 000 000 of the NG2’s shares. The transaction was concluded under a civil law contract on the off-stock exchange market.

Before the transaction the Luxprofi had 7 250 000 ordinary bearer shares which constituted 18.88% shares in the NG2’s share capital and 7 250 000 votes on the General Meeting of Shareholders (“GM”) (16.08% of the total number of votes).

After the transaction the Luxprofi has 13 250 000 ordinary bearer shares which constitutes 34.51% shares in the NG2’s share capital and 13 250 000 votes on the GM (29.38% of the total number of votes)

*Signatures:*

*1/ Mariusz Gnych – vice-president*

*2/ Piotr Nowjalis – vice-president*