

## **(Current report No. 44/2010)**

27.09.2010 /The Issuer/

### **Disposal of significant block of shares**

Legal basis:

- 1/ Art. 160(4) Act on Trading – information on transactions of persons having access to the confidential information
- 2/ Art. 70 Act on Offering –disposal of the significant block of shares

The NG2 S.A. („NG2”) hereby informs that on 27.09.2010 received a notice from the member of management Mr. Leszek Gaczorek about transaction of disposal dated on 24.09.2010 of 1,000,000 the NG2’s shares at the price PLN 54.00 per share.

The package transaction took place during the trading session on the Warsaw Stock Exchange.

Before the transaction Mr. Leszek Gaczorek had:

- 1,750,000 double vote registered shares which constituted 4.56% of shares in the NG2’s share capital and 3,500,000 votes on General Meeting of Shareholders (“GM”) (7.77% of the total number of votes),
- 2,260,000 ordinary bearer shares which constitutes 5.88% of shares in the NG2’s share capital and 2,260,000 votes on GM ( 5.02% of the total number of votes).

Total: 4,010,000 shares which constitutes 10.44% of shares in the NG2’s share capital and 5,760,000 votes on GM (12.79% of the total number of votes).

After the transaction Mr. Leszek Gaczorek has:

- 1,750,000 double vote registered shares which constituted 4.56% of shares in the NG2’s share capital and 3,500,000 votes on General Meeting of Shareholders (“GM”) (7.77% of the total number of votes),
- 1,260,000 ordinary bearer shares which constitutes 3.28% of shares in the NG2’s share capital and 1,260,000 votes on GM (2.80% of the total number of votes).

Total: 3,010,000 shares which constitutes 7.84% of shares in the NG2’s share capital and 4,760,000 votes on GM (10.57% of the total number of votes).

Additionally Mr. Leszek Gaczorek declared that in the period of next 18 months isn’t intending to conduct any share disposal transactions. The NG2 S.A. considers it as a long-term investment.

*Signatures:*

- 1/ *Mariusz Gnych – vice-president*
- 2/ *Piotr Nowjalis – vice-president*