

(Current report No. 45/2009)

08.10.2009 /the Issuer/

Forming an affiliated branch.

Legal basis:

Art. 56(1) Act on Offering – confidential information

The Management Board of the NG2 S.A. hereby informs that on the 7.10.2009 it took the resolution on forming an affiliated branch with the head office in Chróstnik.

The new formed branch will be managing the trademarks being held by the NG2 S.A.

Mr. Piotr Nowjalis, the vice-president of the NG2 S.A. Management Board, has taken on the Branch Director post with plenipotentiary powers to manage the matters of the branch.

Signatures:

1/ Mariusz Gnysz – vice-president

2/ Piotr Nowjalis – vice-president