

## (Current report No. 45/2010)

27.09.2010 /The Issuer/

### Disposal of significant block of shares

Legal basis:

- 1/ Art. 160(4) Act on Trading – information on transactions of persons having access to the confidential information
- 2/ Art. 70 Act on Offering –disposal of the significant block of shares

The NG2 S.A. („NG2”) hereby informs that on 27.09.2010 received a notice from the president of the Management Board of NG2 S.A. Mr. Dariusz Miłek:

1/ about transaction of disposal dated on 24.09.2010 of the 150,000 NG2’s shares at price PLN 54.00 per share.

The package transaction took place during the trading session on the Warsaw Stock Exchange.

2/ about transaction of disposal dated on 24.09.2010 of the 1,740,000 NG2’s shares by the subsidiary Luxprofi S.a.r.l. at the price PLN 54.00 per share.

The package transaction took place during the trading session on the Warsaw Stock Exchange.

Before the transaction Mr. Dariusz Miłek had:

- directly: 4,750,000 double vote registered shares which constituted 12.37% of shares in the NG2’s share capital and 9,500,000 votes on General Meeting of Shareholders (“GM”) (21.09% of the total number of votes),
- directly: 150,000 ordinary bearer shares which constituted 0.39% of shares in the NG2’s share capital and 150,000 votes on GM ( 0.33% of the total number of votes).
- indirectly, as dominating entity to Luxprofi S.a.r.l.: 12,350,000 ordinary bearer shares which constituted 32.16% of shares in the NG2’s share capital and 12,350,000 votes on GM ( 27.41% of the total number of votes).

Total: 17,250,000 shares which constituted 44.92% of shares in the NG2’s share capital and 22,000,000 votes on GM (48.83% of the total number of votes).

After the transaction Mr. Dariusz Miłek has:

- directly: 4,750,000 double vote registered shares which constitutes 12.37% of shares in the NG2’s share capital and 9,500,000 votes on General Meeting of Shareholders (“GM”) (21.09% of the total number of votes),
- indirectly, as dominating entity to Luxprofi S.a.r.l.: 10,610,000 ordinary bearer shares which constitutes 27.63% of shares in the NG2’s share capital and 10,610,000 votes on GM ( 23.55% of the total number of votes).

Total: 15,360,000 shares which constitutes 40.00% of shares in the NG2’s share capital and 20,110,000 votes on GM (44.64% of the total number of votes).

Additionally the NG2 S.A. („NG2”) hereby informs that on 27.09.2010 received a notice from Luxprofi S.a.r.l., who is the party to the sale transaction referred above in the 2<sup>nd</sup> point, about transaction of disposal dated on 24.09.2010 of 1,740,000 the NG2’s shares at the price PLN 54.00 per share. The package transaction took place during the trading session on the Warsaw Stock Exchange.

Before the transaction Luxprofi S.a.r.l. had 12,350,000 ordinary bearer shares which constituted 32.16% of shares in the NG2’s share capital and 12,350,000 votes on GM ( 27.41% of the total number of votes).

# NG2

New Gate Group

After the transaction Luxprofi S.a.r.l. has 10,610,000 ordinary bearer shares which constitutes 27.63% of shares in the NG2's share capital and 10,610,000 votes on GM (23.55% of the total number of votes).

Additionally Mr. Dariusz Milek declared that in the period of next 18 months neither he nor the companies subsidiary to him are intending to conduct any share disposal transactions. The NG2 S.A. considers it as a long-term investment.

*Signatures:*

*1/ Mariusz Gnynch – vice-president*

*2/ Piotr Nowjalis – vice-president*