

(Current report no 46/2012)

17.09.2012 / The Issuer /

Information based on Article no. 160 of the Act on Public Offering

Legal basis:

Article 160 paragraph 4 of the Act on Public Offering - information about the transactions of people having the access to confidential information

NG2 Company S.A ("NG2") announces that on 17.09.2012 it received a notification from one of the members of the Supervisory Board concerning the acquisition of shares of the Company NG2 S.A.:
Date of transaction: 07.09.2012r.,

- 1 / volume: 540 units at a price: 54.49 PLN;
- 2 / volume: 3 411 units at a price: 54.50 PLN;
- 3 / volume: 263 units at a price: 54.40 PLN;
- 4 / volume: 180 units at a price: 54.45 PLN.

The transaction was concluded on the Warsaw Stock Exchange (GPW), traded under ordinary transactions.

The person who filed the notice did not consent to the publication of personal data.

Signatures:

1 / Mariusz Gnych - Vice President

2 / Piotr Nowjalis - Vice President