

Signing of a significant agreement (Current report 49/2010)

29.10.2010 /The Issuer/

Legal basis:

Art. 56(1)(2) Act on Public Offering – current and term information

The Management Board of the NG2 S.A. ("Company") hereby informs that on the 28 October 2010, the Company signed of agreement with Powszechna Kasa Oszczędności Bank Polski S.A. („PKO BP SA”) with its registered office in Warsaw at ul. Puławska 15, Regional Corporate Branch of Bank in Wrocław., Corporate Center in Wrocław, 59-220 Legnica at Plac Klasztorny 1.

Subject matters of the agreement is a loan in the form of multi- purpose credit line (hereinafter referred to as "limit") in the amount of PLN 50,000,00.00 (fifty million 00/100), in which the PKO BP SA provides the Company overdraft credit on current account and revolving working capital loan of up to 100% limit, to fund current activity obligations.

The limit interest rate is based on WIBOR plus bank margin. The limit is given for the period from 28.10.2010 to 27.10.2013 and the duration of its use will expire on 27.10.2013.

The collateral is: registered pledge on stocks with the minimum value of - 150% of the limit, cession of rights to the insurance policy mentioned-above stocks with the minimum value of PLN 75,000,00.00, clause to make such deductions from an account in PKO BP SA, a statement on submission to execution under Articles. 97 of the Banking Law.

Remaining provisions do not diverge from the conditions commonly used in this type of agreements.

The agreement shall be considered as a significant one based on the amount of equity held.

The amount of loans provided by PKO BP S.A. shall amount to the maximum value of PLN 50,000,000.00.

1/ *Mariusz Gnych* - *Vice-President*

2/ *Piotr Nowjalis* - *Vice-President*