

(Current report No. 51/2009)

12.11.2009 /the Issuer/

Changes in the statute of the NG2 SA

Legal basis:

Art. 56(1)(2) Act on offering – current and periodic information

With accordance to the Resolution of the Minister of Finance dated 19 February on current and periodic information relayed by issuers of securities [...], the Management of the NG2 S.A. hereby informs that the Extraordinary General Meeting of Shareholders according to the resolution no.3 and no.4 dated 12 October 2009 changed the content of §6 to add §6a and §6b of the Company Statute. Additional the Management of the NG2 S.A. conveys the content of the change made of the Company Statue.

Signatures:

1/ Mariusz Gnuch – Wiceprezes

2/ Piotr Nowjalis - Wiceprezes