

(Current report No. 52/2009)

17.11.2009 /the Issuer/

The list of shareholders holding at least 5% of votes on the General Meeting of Shareholders.

Legal basis:

Art. 70 (3) Act on Offering – General Meeting of Shareholders the list above 5%

The management of the NG2 S.A. conveys the list of shareholders holding at least 5% of total votes on the General Meeting of Shareholders dated 12 November 2009.

1. Dariusz Milek (direct), 9.500.000 votes, (4.750.000 shares), representing 27,67% votes at the Extraordinary General Meeting and 21,06 % share in the total number of votes,
2. LUXPROFI S.a.r.l. (subsidiary undertaking from Dariusz Miłek), 13.250.000 votes (13.250.000 shares), representing 38,60%votes at the Extraordinary General Meeting and 29,38 % share in the total number of votes,
3. Leszek Gaczorek, 5.950.000 votes (4.200.000 shares), representing 17,33% votes at the Extraordinary General Meeting and 13,19 % in the total number of votes,
4. Pioneer Pekao TFI SA, 3.157.000 votes (3.157.000 shares), representing 9,20% votes at the Extraordinary General Meeting and 7,00 % in the total number of votes.

Signatures:

1/ Mariusz Gnych – vice-president

2/ Piotr Nowjalis – vice-president