

(Current report No. 54/2009)

24.11.2009 /the Issuer/

The disposal of stocks of the significant block of shares

Legal basis:

Art. 70 pkt. 1 Act on Offering – the disposal of significant block of stocks

The NG2 S.A. ("NG2") informs that on the 24.11.2009 received a notice from ING Towarzystwo Funduszy Inwestycyjnych (ING TFI SA) about transaction of disposal 2009 shares of NG2. On the 19.11.2009 as a result of disposal shares of NG2 by Fundusz Inwestycyjny Otwarty Średnich i Małych Spółek and ING Specjalistyczny Fundusz Inwestycyjny Otwarty Akcji 2 the total number of votes on the General Meeting of Shareholders of NG2 S.A. by all funds investment by managed ING TFI decrease below 5% the total number of votes.

Before the shares change funds investment managed by ING TFI SA had total 2.360.672 ordinary bearer shares (6,15% shares in the share capital) and 2.360.672 votes on the General Meeting of Shareholders (5,23% the total number of votes).

On the 19.11.2009, after transaction funds investment by managed ING TFI SA had total 2.003.672 ordinary bearer shares (5,22% shares in the share capital) and 2.003.672 votes on the General Meeting of Shareholders (4,44% the total number of votes).

On the 24.11.2009 funds investment by managed ING TFI S.A. have total 883.672 ordinary bearer shares (2,30% shares in the share capital) and 883.672 votes on the General Meeting of Shareholders(1,96% the total number of votes)

Signatures:

1. *Mariusz Gnych – vice-president*
2. *Piotr Nowjalis – vice-president*