

(Current report No. 54/2012)

22.11.2012 /Issuer/

Convening of the Extraordinary General Meeting Shareholders of NG2 S.A. on 19 December 2012

Legal basis:

Article 56 Section 1 Item 2 of the Public Offering Act – current and periodic information

Acting pursuant to Article 399 § 1 of the Code of Commercial Partnerships and Companies (“KSH”), the Management Board of NG2 Spółka Akcyjna (“NG2 S.A.”) convenes the Extraordinary General Meeting of Shareholders of NG2 S.A. (“General Meeting”) that will be held on 19 December 2012 at 1 p.m. at the registered office of the Company in Polkowice, at 6 Strefowa Street.

Enclosed please find the full content of the announcement of convening the General Meeting of NG2 S.A.

Signatures:

1/ Mariusz Gnynch – Vice-President

2/ Piotr Nowjalis – Vice-President