

**(Current report No. 55/2009)**

24.11.2009 /the Issuer/

**The acquisition of the significant block of shares.**

Legal basis:

Art.70 (1) Act on Offering – purchase of the significant block of shares

The NG2 S.A. („NG2”) informs that on the 24.11.2009 received a notice from ING Open Pension Funds about transaction of the NG2's shares acquisition. On the 20.11.2009 as a result of concluded transaction on the Stock Exchange in Warsaw the ING Open Pension Funds have shares of NG2 above 5% the total votes.

Before transaction ING Open Pension Funds had 1.467.486 of the NG2's ordinary bearer shares which constituted 3.82% of shares in the NG2's share capital and 1.467.486 votes on the General Meeting of Shareholders (3.25% of the total number of votes).

After the transaction on the 24.11.2009 ING Open Pension Funds has 2.477.486 of the NG2's ordinary bearer shares which constitutes 6.45% of shares in the NG2's share capital and 2.477.486 votes on the General Meeting of Shareholders (5,49% of the total number of votes).

*Signatures:*

*1/ Mariusz Gnych – vice-president*

*2/ Piotr Nowjalis - vice-president*