

## **Signing Significant Agreement on EU Project Funding (Current Report No. 57/2009)**

23.12.2009/Issuer/

Legal Basis:

Art. 56 section 1 item 2 of the Public Offering Act – current and periodic information

The Management Board of NG2 S.A. informs that on 23 December 2009 it entered into a funding agreement with Polska Agencja Rozwoju Przedsiębiorczości (PARP) under action 4.4. New investments of high innovative potential of priority axis 4 Investments in innovative undertakings of the Innovative Economy Operational Program for 2007-2013. The subjectmatter of the agreement is granting the Issuer the funding for the execution of the Project "Implementation of Innovative Technology of Footwear Storage and Distribution".

The value of the agreement, i.e. amount of PARP funding is PLN 38,800,000 (thirty eight million eight hundred thousand zloty), which constitutes 40% of the total amount of expenditures qualifying for funding. Pursuant to the provisions of the Agreement, the Project expenditures in order to qualify shall be incurred in the period from 1 October 2009 to 30 September 2011.

The provisions of the agreement with PARP are compliant with the norm applying for this kind of agreements.

The agreement shall be deemed significant depending on the amount of equity held.

Signatures:

- 1) *Mariusz Gnych – Vice President*
- 2) *Piotr Nowjalis – VicePresident*