

(Current report No. 63/2012)

21.12.2012 /the Issuer/

The list of shareholders holding at least 5% of votes on the Extraordinary General Meeting of Shareholders.

Legal basis:

Art. 70(3) Act on Offering – General Meeting of Shareholders – the list of shareholders holding at least 5 % of votes

The management of the NG2 S.A. conveys the list of shareholders holding at least 5% of total votes on the Extraordinary General Meeting of Shareholders dated 19th December 2012.

1. LUXPROFI S.a.r.l. (subsidiary undertaking of Dariusz Miłek), 20,110,000 votes (15,360,000 shares), constituted 62.78% of votes on the EOGM and 44.64% of the total number of votes,
2. Leszek Gaczorek, 4,750,000 votes (3,000,000 shares), constituted 14.83% votes on the EOGM and 10.54% of the total number of votes,
3. ING OFE, 3,000,000 votes (3,000,000 shares), constituted 9.37% of votes on the EOGM and 6.66% of the total number of votes,
4. Aviva OFE AVIVA BZ WBK, 2,900,00 votes (2,900,000 shares), constituted 9.05% of votes on the EOGM and 6.44% of the total number of votes.

Signatures:

1/ Mariusz Gnych – Vice-president

2/ Piotr Nowjalis – Vice-president