

Polkowice, 28 April 2009

**STATEMENT OF THE MANAGEMENT BOARD OF THE PARENT COMPANY  
OF THE NG2 GROUP**

Pursuant to Paragraph 92 (1)(5) of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information to be published by issuers of securities and on the conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state, the Management Board of the parent company of the NG2 Group represents that:

- according to its best knowledge the consolidated annual financial statement and similar statements have been prepared in compliance with the current accounting standards and are a true, reliable and clear representation of the NG2's Group asset position and financial standing as well as the NG2's Group financial result,
- statement on the NG2 Group activity is a true representation of the NG2's Group development, achievements and standing, and contains a description of the basic hazards and risk,
- the entity entitled to audit financial statements, which is auditing the NG2's Group consolidated annual financial statements has been selected in accordance with the law in force. Moreover, this entity and chartered accountants auditing the NG2's Group consolidated annual financial statements met the conditions necessary to issue an impartial and independent opinion on the consolidated annual financial statement, pursuant to the relevant regulations and professional standards.

SIGNATURES OF ALL THE MEMBERS OF THE MANAGEMENT BOARD		
Dariusz Miłek	President of the Management Board	
Lech Chudy	Vice-president of the Management Board	
Mariusz Gnych	Vice-president of the Management Board	
Piotr Nowjalis	Vice-president of the Management Board	

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