

CCC S.A. CAPITAL GROUP
CONSOLIDATED INTERIM REPORT
FOR THE THIRD QUARTER OF 2013

Table of Contents

SELECTED CONSOLIDATED FINANCIAL DATA	4
CONDENSED CONSOLIDATED INTERIM STATEMENT OF TOTAL INCOME	5
CONDENSED CONSOLIDATED INTERIM STATEMENT OF FINANCIAL POSITION	6
CONDENSED CONSOLIDATED INTERIM STATEMENT OF CHANGES IN EQUITY	7
CONDENSED CONSOLIDATED INTERIM CASH FLOW STATEMENT	8
SELECTED INDIVIDUAL FINANCIAL DATA.....	9
CONDENSED INTERIM STATEMENT OF TOTAL INCOME.....	10
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION	11
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY.....	12
CONDENSED INTERIM CASH FLOW STATEMENT	13
ADDITIONAL INFORMATION TO THE CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENT FOR THE THIRD QUARTER OF 2013.....	14
1.STRUCTURE OF THE ISSUER'S CAPITAL GROUP AND ENTITIES SUBJECT TO CONSOLIDATION.....	14
2.BASIS FOR PREPARATION.....	15
3.BASIS FOR CONSOLIDATION.....	15
4.FUNCTIONAL CURRENCY AND CURRENCY OF THE FINANCIAL STATEMENTS.....	15
5.ACCOUNTING PRINCIPLES APPLIED.....	16
6.REPORTING SEGMENTS.....	16
7.EXPLANATORY NOTES TO THE CONDENSED CONSOLIDATED INTERIM STATEMENT OF FINANCIAL POSITION AND THE CONDENSED CONSOLIDATED INTERIM CONSOLIDATED STATEMENT OF TOTAL INCOME.....	19
8.EXPLANATORY NOTES TO THE CONDENSED CONSOLIDATED INTERIM STATEMENT OF FINANCIAL POSITION AND THE CONDENSED CONSOLIDATED INTERIM STATEMENT OF TOTAL INCOME.....	20
9.BRIEF DESCRIPTION OF THE ISSUER'S ACHIEVEMENTS OR FAILURES DURING THE PERIOD WHICH THE REPORT CONCERNS, TOGETHER WITH A SUMMARY OF THE MOST IMPORTANT EVENTS ASSOCIATED WITH THEM.....	22
10.DESCRPTION OF FACTORS AND CIRCUMSTANCES, INCLUDING NON-TYPICAL FACTORS AND CIRCUMSTANCES, WHICH MATERIALLY AFFECTED THE OBTAINED FINANCIAL RESULTS	22
11.INFORMATION ABOUT THE NATURE AND SCOPE OF ALL MATERIAL LIMITATIONS OF CAPACITY OF THE SUBSIDIARIES TO FORWARD FUNDS TO THE DOMINANT ENTITY IN THE FORM OF CASH DIVIDENDS OR TO REPAY LOANS OR CREDITS.....	22
12.INFORMATION ON SIGNIFICANT TANGIBLE FIXED ASSETS PURCHASE AND SALE TRANSACTIONS, SIGNIFICANT LIABILITIES DUE TO THE PURCHASE OF TANGIBLE FIXED ASSETS PURCHASE, SIGNIFICANT SETTLEMENTS DUE TO COURT PROCEEDINGS.....	22
13.EXPLANATIONS CONCERNING SEASONALITY AND CYCLICALITY OF THE ISSUER'S ACTIVITIES DURING THE PERIOD BEING PRESENTED.....	23
14.INFORMATION ABOUT THE ISSUE, REDEMPTION AND REPAYMENT OF DEBT AND EQUITY SECURITIES.....	23
15.INFORMATION ON DIVIDENDS PAID (OR DECLARED) IN TOTAL PER SHARE.....	23
16.DESCRPTION OF EVENTS WHICH OCCURRED AFTER THE DAY ON WHICH THE FINANCIAL STATEMENTS WERE PREPARED, NOT INCLUDED IN THESE STATEMENTS BUT WHICH MIGHT SIGNIFICANTLY AFFECT THE ISSUER'S FUTURE FINANCIAL RESULTS.....	23
17.INFORMATION CONCERNING CHANGES IN CONTINGENT LIABILITIES OR CONTINGENT ASSETS WHICH OCCURRED SINCE THE END OF THE LAST FINANCIAL YEAR.....	23
18.INFORMATION CONCERNING THE AVERAGE EXCHANGE RATES FOR PLN DURING THE PERIOD COVERED BY THE FINANCIAL STATEMENTS AND COMPARATIVE FINANCIAL DATA WITH RESPECT TO EUR, ANNOUNCED BY THE NATIONAL BANK OF POLAND.....	24
19.RESULTS OF CHANGES IN THE STRUCTURE OF THE BUSINESS ENTITY, INCLUDING RESULTS OF BUSINESS COMBINATIONS, ACQUISITIONS OR SALES OF ENTITIES IN THE ISSUER'S CAPITAL GROUP, LONG-TERM INVESTMENTS, DEMERGERS, RESTRUCTURINGS AND DISCONTINUED OPERATIONS.....	24
20.THE MANAGEMENT BOARD'S VIEW ON THE ABILITY TO DELIVER ON THE PREVIOUSLY PUBLISHED RESULT PROJECTIONS FOR THE YEAR, IN THE LIGHT OF THE RESULTS PRESENTED IN THE QUARTERLY REPORT, COMPARED TO THE PROJECTED RESULTS.....	24

21. INFORMATION ON THE ECONOMIC SITUATION AND THE CONDITIONS OF CONDUCTING BUSINESS ACTIVITIES, WHICH HAVE A MATERIAL EFFECT ON THE FAIR VALUE OF THE FINANCIAL ASSETS AND FINANCIAL LIABILITIES OF AN ENTITY.....	24
22. INFORMATION ON THE FAILURE TO REPAY A CREDIT OR LOAN OR A MATERIAL BREACH OF THE PROVISIONS OF THE CREDIT OR LOAN AGREEMENT, WHICH WERE NOT SUBJECT TO ANY REMEDIES TILL THE END OF THE REPORTING PERIOD.....	24
23. SHAREHOLDERS HOLDING, WHETHER DIRECTLY OR INDIRECTLY THROUGH SUBSIDIARIES, AT LEAST 5% OF THE OVERALL NUMBER OF VOTES AT THE ISSUER'S GENERAL MEETING AS ON THE DATE OF SUBMITTING THE QUARTERLY REPORT.....	24
24. BREAKDOWN OF THE HOLDING OF THE ISSUER'S SHARES OR RIGHTS THERETO BY MEMBERS OF THE ISSUER'S MANAGEMENT AND SUPERVISORY BOARDS AS AT THE DATE OF SUBMISSION OF THE QUARTERLY REPORT, STATING CHANGES IN OWNERSHIP SINCE THE SUBMISSION OF THE PREVIOUS QUARTERLY REPORT, INDIVIDUALLY FOR EACH PERSON.....	25
25. PROCEEDINGS PENDING BEFORE A COURT, AN AUTHORITY COMPETENT TO CONDUCT ARBITRATION PROCEEDINGS OR A PUBLIC ADMINISTRATION BODY.....	25
26. INFORMATION ON CONCLUSION BY THE ISSUER OR ITS SUBSIDIARY OF ONE OR MORE RELATED PARTY TRANSACTIONS, IF THEY ARE INDIVIDUALLY OR JOINTLY MATERIAL AND WERE CONCLUDED ON NON-MARKET TERMS.....	25
27. INFORMATION ON THE CHANGE OF FINANCIAL INSTRUMENTS APPRAISAL METHOD (EXPRESSED SO FAR IN FAIR VALUE).....	25
28. INFORMATION ON THE FINANCIAL ASSETS CLASSIFICATION CHANGE DUE TO THE CHANGE OF AIM OR USE OF THE SAID ASSETS.....	25
29. INFORMATION ON TOTAL LOAN SURETIES OR WARRANTIES GRANTED BY THE ISSUER OR ITS SUBSIDIARY TO A SINGLE ENTITY OR THAT ENTITY'S SUBSIDIARY, IF THE TOTAL VALUE OF THE EXISTING SURETIES OR GUARANTEES CONSTITUTES AN EQUIVALENT OF AT LEAST 10% OF THE ISSUER'S OWN FUNDS.....	25
30. INFORMATION THAT, IN THE ISSUER'S VIEW, IS CRITICAL FOR THE ASSESSMENT OF THE STAFFING, ASSET, AND FINANCIAL SITUATION, THE FINANCIAL RESULT AND ANY CHANGES THERETO, AS WELL AS INFORMATION THAT IS CRITICAL FOR THE ASSESSMENT OF THE ISSUER'S ABILITY TO DISCHARGE ITS LIABILITIES.....	26
31. FACTORS THAT, IN THE ISSUER'S VIEW, WILL AFFECT ITS RESULTS WITHIN A TIME SPAN OF AT LEAST THE NEXT QUARTER.....	26

SELECTED CONSOLIDATED FINANCIAL DATA

	in EUR thousand PLN		in EUR thousand EUR	
	period from 01.01.2013 to 30.09.2013	period from 01.01.2012 to 30.09.2012	period from 01.01.2013 to 30.09.2013	period from 01.01.2012 to 30.09.2012
I. Net revenues from the sales of products, goods and materials	1,059,735	881,637	250,938	210,174
II. Profit on operating activity	72,545	83,213	17,178	19,837
III. Gross profit	62,081	72,148	14,700	17,199
IV. Net profit	54,798	62,844	12,976	14,981
V. Net cash flows from operating activities	(3,723)	87,868	(882)	20,946
VI. Net cash flows from investment activities	(53,741)	(51,166)	(12,725)	(12,197)
VII. Net cash flows from financial activities	53,054	(8,529)	12,563	(2,033)
VIII. Total net cash flow	(4,410)	28,173	(1,044)	6,716
IX. Earnings per share (PLN/EUR)	1.43	1.64	0.34	0.39
X. Diluted earnings per share (PLN/EUR)	1.43	1.64	0.34	0.39
	in thousand PLN		in thousand EUR	
	30.09.2013	31.12.2012	30.09.2013	31.12.2012
XI. Total assets	1,122,165	978,114	266,149	239,253
XII. Liabilities and provisions for liabilities	598,871	449,403	142,037	109,927
XIII. Long-term liabilities	171,386	124,099	40,648	30,355
XIV. Short-term liabilities	427,485	325,304	101,389	79,571
XV. Equity	523,294	528,711	124,112	129,326
XVI. Share capital	3,840	3,840	911	939
XVII. Number of shares	38,400,000	38,400,000	38,400,000	38,400,000
XVIII. Book value per share (PLN/EUR)	13.63	13.77	3.23	3.37
XIX. Diluted book value per share (PLN/EUR)	13.63	13.77	3.23	3.37
XX. Declared or paid dividend per share (PLN/EUR)	1.60	1.60	0.38	0.39

The financial data was converted to EUR in accordance with the following principles:

- each asset and liability item: according to the average exchange rate announced by the National Bank of Poland on 30.09.2013: 1 EUR = 4.2163, and on 31.12.2012: 1 EUR = 4.0882.
- each item in the statement of total income and cash flow statement: according to rates which constitute the arithmetic mean of the average exchange rates announced by the National Bank of Poland on the last day of each completed month in the following reporting periods: 01.01.2013-30.09.2013 and 01.01.2012-30.09.2012, respectively: 1 EUR = 4.2231 and 1 EUR = 4.1948.

CONDENSED CONSOLIDATED INTERIM STATEMENT OF TOTAL INCOME

	period from 01.07.2013 to 30.09.2013	period from 01.01.2013 to 30.09.2013	period from 01.07.2012 to 30.09.2012	period from 01.01.2012 to 30.09.2012
Revenues from sales	416,175	1,059,735	298,621	881,637
I. Manufacturing cost of products, goods and services sold	(221,342)	(533,268)	(143,272)	(429,841)
Gross sales profit	194,833	526,467	155,349	451,796
Other operating revenues	4,148	13,511	2,922	9,398
Costs of sales	(153,008)	(429,521)	(126,301)	(363,331)
Cost of general management and administration	(7,125)	(17,494)	(3,858)	(1,450)
Other operating expenses	(5,468)	(20,418)	(3,852)	(13,200)
Profit on operating activity	33,380	72,545	24,260	83,213
Financial revenues	189	554	126	422
Financial costs	(5,169)	(11,018)	(4,011)	(11,487)
Profit before tax	28,400	62,081	20,375	72,148
Income tax	(3,105)	(7,283)	(2,984)	(9,304)
Net profit	25,295	54,798	17,391	62,844
Other total income				
1. Other total income that will be reclassified as gains or losses under certain conditions	(363)	1,480	(431)	(1,516)
- currency exchange differences from converting foreign units	(363)	1,480	(431)	(1,516)
2. Other total income that will not be reclassified as gains or losses	-	-	-	-
- actuary gains / losses	-	-	-	-
Total income in total	24,932	56,278	16,960	61,328
Profit per share				
basic and diluted	PLN 0.66	PLN 1.43	PLN 0.45	PLN 1.64

Due to the lack of minority shareholders, the net profit (loss) and total income is divided among CCC S.A. shareholders.

CONDENSED CONSOLIDATED INTERIM STATEMENT OF FINANCIAL POSITION

	as at 30.09.2013	as at 31.12.2012	as at 30.09.2012
Fixed assets			
Intangible assets	7,190	7,780	7,936
Tangible fixed assets	376,774	354,894	349,988
Long-term receivables	728	465	1,083
Deferred tax assets	26,209	24,229	23,419
Total fixed assets	410,901	387,368	382,426
Current assets			
Inventories	466,693	399,163	424,173
Trade and other receivables	116,364	59,681	98,776
Income tax receivables	6,909	6,194	6,434
Cash and cash equivalents	121,298	125,708	63,099
Total current assets	711,264	590,746	592,482
Total assets	1,122,165	978,114	974,908
Equity			
Share capital	3,840	3,840	3,840
Supplementary capital from the sale of shares above their nominal value	74,586	74,586	74,586
Currency exchange differences on consolidation	178	(1,302)	(911)
Other capital	1,647	-	-
Retained earnings	443,043	451,587	408,117
Total equity capital	523,294	528,711	485,632
Long-term liabilities			
Long-term loans and bank loans	137,195	88,000	146,214
Trade liabilities and other liabilities	82	82	84
Long-term provisions	2,150	2,100	1,604
Subsidies received	31,959	33,917	32,646
Total long-term liabilities	171,386	124,099	180,548
Short-term liabilities			
Trade liabilities and other liabilities	204,662	116,252	169,164
Income tax liabilities	3,427	2,988	-
Short-term liabilities under financial leasing	-	3	13
Short-term loans and bank loans	213,963	200,648	134,489
Short-term provisions	2,822	2,802	2,451
Subsidies received	2,611	2,611	2,611
Total short-term liabilities	427,485	325,304	308,728
Total liabilities	1,122,165	978,114	974,908

CONDENSED CONSOLIDATED INTERIM STATEMENT OF CHANGES IN EQUITY

	Share capital	Supplementary capital from the sale of shares above their nominal value	Other capital	Retained earnings	Currency exchange differences from converting foreign units	Total equity capital
As at 01 January 2013	3,840	74,586	-	451,587	(1,302)	528,711
Result for the period 01.01.2013 -30.09.2013	-	-	-	54,798	-	54,798
Foreign exchange differences from conversion	-	-	-	(1,902)	1,480	(422)
Total income in total	-	-	-	52,896	1,480	54,376
Declared dividend payment	-	-	-	(61,440)	-	(61,440)
Employee stock option plan – value of the benefit	-	-	1,647	-	-	1,647
Other adjustments	-	-	-	-	-	-
As at 30 September 2013	3,840	74,586	1,647	443,043	178	523,294

	Share capital	Supplementary capital from the sale of shares above their nominal value	Other capital	Retained earnings	Currency exchange differences from converting foreign units	Total equity capital
As at 01 January 2012	3,840	74,586	9,341	406,713	605	495,085
Results for the year	-	-	-	106,314	-	106,314
Foreign exchange differences from conversion	-	-	-	-	(1,907)	(1,907)
Total income in total	-	-	-	106,314	(1,907)	104,407
Dividend payment	-	-	-	(61,440)	-	(61,440)
Employee share option plan – plan termination	-	-	(9,341)	-	-	(9,341)
Other adjustments	-	-	-	-	-	-
As at 31 December 2012	3,840	74,586	-	451,587	(1,302)	528,711

	Share capital	Supplementary capital from the sale of shares above their nominal value	Other capital	Retained earnings	Currency exchange differences from converting foreign units	Total equity capital
As at 01 January 2012	3,840	74,586	9,341	406 713	605	495,085
Result for the period 01.01.2013 -30.09.2012	-	-	-	62,844	-	62,844
Foreign exchange differences from conversion	-	-	-	-	(1,516)	(1,516)
Total income in total	-	-	-	62,844	(1,516)	61,328
Declared dividend payment	-	-	-	(61,440)	-	(61,440)
Employee stock option plan – value of the benefit	-	-	(9,341)	-	-	(9,341)
Other adjustments	-	-	-	-	-	-
As at 30 September 2012	3,840	74,586	-	408,117	(911)	485,632

CONDENSED CONSOLIDATED INTERIM CASH FLOW STATEMENT

	period from 01.01.2013 to 30.09.2013	period from 01.01.2012 to 30.09.2012
Gross profit (loss):	62,081	72,148
Adjustments:	(65,804)	15,720
Amortisation and depreciation	26,226	24,282
Interest and profit sharing (dividends)	(107)	(812)
Currency exchange profits (losses)	(422)	(1,516)
Profit (loss) on investment activity	7,316	5,556
Cost of interest	9,454	9,982
Change in provisions	70	128
Change in inventories	(67,531)	60,643
Change in receivables	(59,279)	(24,833)
Change in short-term liabilities excluding credits and loans	35,345	(22,441)
Income tax paid	(18,523)	(25,928)
Other adjustments	1,647	(9,341)
Net cash flow from operating activities	(3,723)	87,868
Cash flows from investment activities		
Interest received	107	812
Subsidies received	-	3,104
Proceeds from the sale of tangible fixed assets	2,401	211
Proceeds from loans granted to third parties	2,917	1,497
Expenses on loans granted to third parties	(1,300)	(753)
Purchase of intangible assets	(253)	(1,705)
Purchase of tangible fixed assets	(57,613)	(54,332)
Net cash flows from investment activities	(53,741)	(51,166)
Cash flows from financial activities		
Proceeds from incurring credits and loans	69,355	22,390
Repayment of credits and loans	(6,844)	(20,460)
Payments of liabilities arising from financial leases	(3)	(104)
Interest paid	(9,454)	(10,355)
Net cash flows from financial activities	53,054	(8,529)
Total cash flow	(4,410)	28,173
Net increase (decrease) in cash and cash equivalents	(4,410)	28,173
Cash and cash equivalents at the beginning of the period	125,708	34,926
Cash and cash equivalents at the end of the period	121,298	63,099

SELECTED INDIVIDUAL FINANCIAL DATA

	in thousand PLN		in thousand EUR	
	period from 01.01.2013 to 30.09.2013	period from 01.01.2012 to 30.09.2012	period from 01.01.2013 to 30.09.2013	period from 01.01.2012 to 30.09.2012
I. Net revenues from the sales of products, goods and materials	1,009,947	844,069	239,148	201,218
II. Profit on operating activity	44,017	46,301	10,423	11,038
III. Gross profit	31,172	31,900	7,381	7,605
IV. Net profit	26,803	26,424	6,347	6,299
V. Net cash flows from operating activities	(50,228)	56,908	(11,894)	13,566
VI. Net cash flows from investment activities	(35,625)	(44,263)	(8,436)	(10,552)
VII. Net cash flows from financial activities	62,672	4,253	14,840	1,014
VIII. Total net cash flow	(23,181)	16,898	(5,489)	4,028
IX. Earnings per share (PLN/EUR)	0.70	0.69	0.17	0.16
X. Diluted earnings per share (PLN/EUR)	0.70	0.69	0.17	0.16
	in thousand PLN		in thousand EUR	
	30.09.2013	31.12.2012	30.09.2013	31.12.2012
XI. Total assets	1,061,991	911,784	251,877	223,028
XII. Liabilities and provisions for liabilities	735,921	552,724	174,542	135,200
XIII. Long-term liabilities	173,397	123,855	41,125	30,296
XIV. Short-term liabilities	562,524	428,869	133,417	104,904
XV. Equity	326,070	359,060	77,336	87,828
XVI. Share capital	3,840	3,840	911	939
XVII. Number of shares	38,400,000	38,400,000	38,400,000	38,400,000
XVIII. Book value per share (PLN/EUR)	8.49	9.35	2.01	2.29
XIX. Diluted book value per share (PLN/EUR)	8.49	9.35	2.01	2.29
XX. Declared or paid dividend per share (PLN/EUR)	1.60	1.60	0.38	0.39

The financial data was converted to EUR in accordance with the following principles:

- each asset and liability item: according to the average exchange rate announced by the National Bank of Poland on 30.09.2013: 1 EUR = 4.2163, and on 31.12.2012: 1 EUR = 4.0882.
- each item in the statement of total income and cash flow statement: according to rates which constitute the arithmetic mean of the average exchange rates announced by the National Bank of Poland on the last day of each completed month in the following reporting periods: 01.01.2013-30.09.2013 and 01.01.2012-30.09.2012, respectively: 1 EUR = 4.2231 and 1 EUR = 4.1948.

CONDENSED INTERIM STATEMENT OF TOTAL INCOME

	period from 01.07.2013 to 30.09.2013	period from 01.01.2013 to 30.09.2013	period from 01.07.2012 to 30.09.2012	period from 01.01.2012 to 30.09.2012
Revenues from sales	411,833	1,009,947	290,224	844,069
I. Manufacturing cost of products, goods and services sold	(253,360)	(578,613)	(157,612)	(455,365)
Gross sales profit	158,473	431,334	132,612	388,704
Other operating revenues	3,930	12,974	3,437	8,819
Costs of sales	(133,205)	(379,279)	(119,925)	(346,301)
Cost of general management and administration	(1,545)	(3,921)	(940)	5,890
Other operating costs	(4,307)	(17,091)	(3,850)	(10,811)
Profit on operating activity	23,346	44,017	11,334	46,301
Financial revenues	375	774	116	768
Financial costs	(6,103)	(13,619)	(4,561)	(15,169)
Profit before tax	17,618	31,172	6,889	31,900
Income tax	(1,726)	(4,369)	(1,168)	(5,476)
Net profit	15,892	26,803	5,721	26,424
Other total income:				
1. Other total income that will be reclassified as gains or losses under certain conditions	-	-	-	-
- currency exchange differences from converting foreign units	-	-	-	-
2. Other total income that will not be reclassified as gains or losses	-	-	-	-
- actuary gains / losses	-	-	-	-
Total income in total	15,892	26,803	5,721	26,424
Profit per share basic and diluted	PLN 0.41	PLN 0.70	PLN 0.15	PLN 0.69

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION

	as at 30.09.2013	as at 31.12.2012	as at 30.09.2012
Fixed assets			
Intangible assets	6,340	6,967	7,103
Tangible fixed assets	276,659	286,120	291,565
Long-term investments	55,314	53,671	53,864
Long-term receivables	10,503	1,283	1,905
Deferred tax assets	4,730	4,787	2,213
Total fixed assets	353,546	352,828	356,650
Current assets			
Inventories	389,370	356,496	389,411
Trade and other receivables	235,736	96,655	124,286
Income tax receivables	6,909	6,194	9,042
Cash and cash equivalents	76,430	99,611	46,038
Total current assets	708,445	558,956	568,777
Total assets	1,061,991	911,784	925,427
Equity			
Share capital	3,840	3,840	3,840
Supplementary capital from the sale of shares above their nominal value	74,586	74,586	74,586
Other capital	1,647	-	-
Retained earnings	245,997	280,634	249,884
Total equity capital	326,070	359,060	328,310
Long-term liabilities			
Long-term loans and bank loans	139,500	88,000	166,194
Pension and jubilee benefits liabilities	1,938	1,938	1,441
Subsidies received	31,959	33,917	32,646
Total long-term liabilities	173,397	123,855	200,281
Short-term liabilities			
Trade liabilities and other liabilities	289,428	178,877	240,097
Short-term liabilities under financial leasing	-	3	13
Short-term loans and bank loans	267,738	244,876	151,739
Short-term provisions	2,747	2,502	2,376
Subsidies received	2,611	2,611	2,611
Total short-term liabilities	562,524	428,869	396,836
Total liabilities	1,061,991	911,784	925,427

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY

	Share capital	Supplementary capital from the sale of shares above their nominal value	Other capital	Retained earnings	Total equity capital
As at 01 January 2013	3,840	74,586	-	280,634	359,060
Result for the period from 01.01.2013-30.09.2013	-	-	-	26,803	26,803
Total income in total	-	-	-	-	-
Declared dividend payment	-	-	-	(61,440)	(61,440)
Employee share option plan – plan termination	-	-	1,647	-	1,647
Other adjustments	-	-	-	-	-
As at 30 September 2013	3,840	74,586	1,647	245,997	326,070
	Share capital	Supplementary capital from the sale of shares above their nominal value	Other capital	Retained earnings	Total equity capital
As at 01 January 2012	3,840	74,586	9,341	284,900	372,667
Results for the year	-	-	-	57,174	57,174
Other total income	-	-	-	-	-
Total income in total	-	-	-	57,174	57,174
Dividend payment	-	-	-	(61,440)	(61,440)
Employee share option plan – plan termination	-	-	(9,341)	-	(9,341)
Other adjustments	-	-	-	-	-
As at 31 December 2012	3,840	74,586	-	280,634	359,060
	Share capital	Supplementary capital from the sale of shares above their nominal value	Other capital	Retained earnings	Total equity capital
As at 01 January 2012	3,840	74,586	9,341	284,900	372,667
Result for the period from 01.01.2012-30.09.2012	-	-	-	26,424	26,424
Total income in total	-	-	-	26,424	26,424
Declared dividend payment	-	-	-	(61,440)	(61,440)
Employee stock option plan – value of the benefit	-	-	(9,341)	-	(9,341)
Other adjustments	-	-	-	-	-
As at 30 September 2012	3,840	74,586	-	249,884	328,310

CONDENSED INTERIM CASH FLOW STATEMENT

	period from 01.01.2013 to 30.09.2013	period from 01.01.2012 to 30.09.2012
Gross profit	31,172	31,900
Adjustments:	(81,400)	25,008
Amortisation and depreciation	22,547	21,297
Interest and profit sharing (dividends)	(83)	(775)
Profit (loss) on investment activity	7,305	5,535
Cost of interest	11,687	11,188
Change in provisions	245	361
Change in inventories	(32,873)	73,254
Change in receivables	(135,927)	(45,120)
Change in short-term liabilities excluding credits and loans	59,815	(8,221)
Other adjustments	2,225	(8,763)
Income tax paid	(16,341)	(23,748)
Net cash flows from operating activities	(50,228)	56,908
Cash flows from investment activities		
Interest received	83	775
Subsidies received	-	3,104
Proceeds from the sale of tangible fixed assets	2,369	211
Proceeds from the sale of investments available for sale	-	959
Proceeds from loans granted	2,917	1,497
Expenses on increasing the capital in subsidiaries	(2,221)	(146)
Purchase of intangible assets	(203)	(1,210)
Purchase of tangible fixed assets	(22,563)	(47,866)
Loans granted	(16,007)	(1,587)
Net cash flows from investment activities	(35,625)	(44,263)
Cash flows from financial activities		
Proceeds from incurring credits and loans	78,862	34,336
Repayment of credits and loans	(4,500)	(18,488)
Dividends and other payments to shareholders	-	-
Payments of liabilities arising from financial leases	(3)	(34)
Interest paid	(11,687)	(11,561)
Net cash flows from financial activities	62,672	4,253
Total cash flow	(23,181)	16,898
Net increase (decrease) in cash and cash equivalents	(23,181)	16,898
Cash and cash equivalents at the beginning of the period	99,611	29,140
Cash and cash equivalents at the end of the period	76,430	46,038

ADDITIONAL INFORMATION TO THE CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENT FOR THE THIRD QUARTER OF 2013

Name of the Dominant Entity:	CCC Spółka Akcyjna [a joint-stock company]
Registered office of the Dominant Entity:	Polkowice
Address:	ul. Strefowa 6, 59-101 Polkowice
Telephone no.:	+48 (76) 845 84 00
Fax:	+48 (76) 845 84 31
E-mail:	ccc@ccc.eu
Website:	www.ccc.eu
Registration:	District Court for Wrocław-Fabryczna, 9th Commercial Department of the National Court Register
KRS Number:	0000211692
REGON (Statistical Number):	390716905
NIP (Tax ID Number)	692-22-00-609
Corporate Purpose:	The Group's primary corporate purpose according to the European Classification of Economic Activities is wholesale and retail trade of clothing and footwear (ECEA 51.42).

CCC S.A. was listed on Giełda Papierów Wartościowych S.A. in Warsaw (Warsaw Stock Exchange) since 2004.

1. Structure of the Issuer's Capital Group and entities subject to consolidation.

As on 30 September 2013, CCC S.A. Capital Group was composed of:

- a) the dominant entity CCC S.A. with its registered office in Polkowice,
- b) subsidiaries:
 - CCC Factory Sp. z o.o. with its registered office in Polkowice,
 - CCC Czech s.r.o. with its registered office in Prague (the Czech Republic),
 - CCC Slovakia s.r.o. with its registered office in Bratislava (Slovakia),
 - CCC Hungary Kft. with its registered office in Budapest (Hungary),
 - CCC Austria Ges.M.b.H. with its registered office in Graz (Austria),
 - CCC Shoes Ayakkabıcılık Ticaret Limited Sirketi with its registered office in Istanbul (Turkey),
 - CCC Obutev d.o.o. with its registered office in Maribor (Slovenia),
 - CCC d.o.o. with its registered office in Zagreb (Croatia),
 - CCC Germany GmbH with its registered office in Frankfurt am Main (Germany),
 - NG2 Suisse S.a.r.l. with its registered office in Zug (Switzerland),
 - Continental Trust Fund No. 968 (Kontynentalny Fundusz Powierniczy nr 968) in the USA.

CCC S.A. has 100% of the shares in the capitals of the above entities and 100% of the shares in the overall number of votes in the Companies.

1. Structure of the Issuer's Capital Group (...) (cont.)

Table 1. Entities comprising CCC S.A. Capital Group as at 30.09.2013

Subsidiaries of CCC S.A.	Registered office/Country	Percentage share in the entity's capital	Consolidation method
CCC Factory Sp. z o.o.	Polkowice, Poland	100	full
CCC Czech s.r.o.	Prague, the Czech Republic	100	full
CCC Slovakia s.r.o.	Bratislava, Slovakia	100	full
CCC Hungary Kft.	Budapest, Hungary	100	full
CCC Austria Ges.M.b.H.	Graz, Austria	100	full
CCC Shoes Ayakkabıcılık Ticaret Limited Sirketi	Istanbul, Turkey	100	full
CCC Obutev d.o.o.	Maribor, Slovenia	100	full
CCC d.o.o.	Zagreb, Croatia	100	full
CCC Germany GmbH	Frankfurt am Main, Germany	100	full
NG2 Suisse S.a.r.l.	Zug, Switzerland	100	full
Continental Trust Fund No. 968 (Kontynentalny Fundusz Powierniczy nr 968)	USA	100	-

2. Basis for preparation.

CCC S.A. Capital Group presents the condensed consolidated interim financial statement for the period of three quarters of 2013 started on 1 January 2013 and ended on 30 September 2013.

This condensed interim financial statement was prepared in accordance with IAS 34 "Interim Financial Reporting". The statements do not cover all the information and disclosures required in the annual financial statements and should be read together with the financial statements for the period from 01.01.2012 to 31.12.2012 which were prepared pursuant to the International Financial Reporting Standards approved by the European Union.

3. Basis for consolidation.

This condensed consolidated interim financial statement contains the statement of the dominant entity CCC S.A. and the statements of the subsidiaries.

The subsidiaries are subject to consolidation in the period from the date of assumption of control by the Group to the date of cessation of control.

All entities comprising the Capital Group underwent audit during the entire reporting period. All transactions, balances, revenues and costs between the consolidated subsidiaries are subject to consolidation exemptions.

The Continental Trust Fund does not produce financial reports as it is not required under the U.S. law. However, as a Trustee, at each Beneficiary's request, it will confirm in writing the type of assets turned over for management. Valuation of assets will be carried out in accordance with the provisions in force in the Beneficiary's jurisdiction, i.e. in accordance with the laws of Poland.

4. Functional currency and currency of the financial statements.

The items contained in the Capital Group's condensed consolidated interim financial statements are valued in the currency of the primary business environment in which each entity operates ("functional currency"). This financial statements are presented in PLN, which is the Group's functional currency and its presentation currency.

5. Accounting principles applied.

The accounting principles applied by CCC S.A. Capital Group companies did not change compared to the accounting principles applied in the financial statement prepared for the financial year from 1 January to 31 December 2012, except for the application of the new standards.

6. Reporting segments.

Identifying operating segments

Operating segments are presented consistently with internal reporting supplied to the Key Operating Body – the management board of the dominant entity. Operating segments are divided into stores and franchise business partners.

Identifying reporting segments

The identified operating segments (stores, franchise business partners, wholesale contractors) are aggregated into reportable segments as they meet the aggregation criteria of IFRS 8. CCC S.A. Capital Group identifies two reportable segments in its business (“retail business”, “franchise business and other”) in accordance with IFRS 8 “Operating Segments”. In the identified segments, CCC S.A. Capital Group conducts business activity generating certain revenues and incurring costs. The results on segment activity are regularly reviewed by the Key Operating Body. Financial data on the identified segments is also available.

The “retail business” – “retail” segment

The “retail business” segment covers primarily the sale of footwear, shoe care products and small leather products. CCC S.A. Capital Group carries out sales in its own locations in Poland, the Czech Republic, Slovakia, Hungary, Austria, Slovenia, Croatia and Turkey targeting retail customers. Retail sales is conducted within the framework of the following chains: CCC, BOTI, QUAZI and LASOCKI. The operating segment is each individual customer operating in one of the chains and analysed individually by the Key Operating Body.

Due to the similarity of the long-term average gross margins, and also due to the similar nature of the goods (among other things, footwear, shoe care products, small leather products), the method of distribution of goods and the types of customers (sale conducted at own stores and addressed to retail customers), the “retail business” segment covers financial information jointly for the CCC, BOTI, QUAZI and LASOCKI chains, while the operating segments have been aggregated pursuant to IFRS 8, forming a reporting segment called “retail business”.

The “franchise and other business” – “franchise and other” segment

The “franchise and other business” segment includes primarily the sale of footwear, shoe care products, small leather products and services, as well as the value of production sold (e.g. shoes) to entities outside of CCC S.A. Capital Group. The sale is carried out through CCC S.A. and CCC Factory Sp. z o.o. in Poland and is addressed to Polish wholesale customers (primarily those conducting sale in the franchises of CCC and BOTI) as well as foreign wholesale customers. The operating segment is each individual customer operating in one of the chains and analysed individually by the Key Operating Body. Due to the similarity of long-term average gross margins, and also due to the similar nature of the goods (among other things, footwear, shoe care products, small leather products) and the services provided (re-invoicing transportation services), the method of distribution of the goods and the type of customers (sale targeting wholesalers), the “franchise and other” segment covers financial information for all business partners combined under IFRS 8, forming a reporting segment called “franchise and other business”.

The accounting principles applicable to the operating segments are the same as the accounting policy principles under which CCC S.A. Group companies prepare their financial statements. The Group evaluates the results of operation of each segment on the basis of financial performance.

Other disclosures related to reporting segments

The following items do not apply: revenues on transactions with other business segments of the same entity, the entity's share in the profit or loss of affiliated entities and joint ventures and material non-cash items other than depreciation.

6. Reporting segments (cont.)

period from 01.01.2013 to 30.09.2013	Retail business	Franchise and other business	Unassigned items	Total
Revenues from sales to external customers:	1,007,719	52,016	-	1,059,735
- assigned to a country in which the Issuer has the registered office	835,087	24,543	-	859,630
- assigned to other countries	172,632	27,473	-	200,105
Cost of sales	(490,842)	(42,426)	-	(533,268)
Gross sales profit	516,877	9,590	-	526,467
Cost of sales and management	(447,511)	(2,906)	(14)	(450,431)
Balance of other revenues and operating costs	(3,955)	464	-	(3,491)
Operating profit	65,411	7,148	(14)	72,545
Balance of revenues and financial costs	(9,943)	(521)	-	(10,464)
Profit before tax	55,468	6,627	(14)	62,081
Income tax			(7,283)	(7,283)
Net profit				54,798
Net profit disclosed in the consolidated statement of total income				54,798

Assets, including:	731,106	273,973	117,086	1,122,165
Fixed assets:	290,954	88,320	5,418	384,692
- located in the country in which the Issuer has its registered office	226,758	87,527	5,418	319,703
- located in other countries	64,196	793	-	64,989
Revenues from interest	-	-	355	355
Cost of interest	8,991	463	-	9,454
Amortisation and depreciation	21,536	4,690	-	26,226

period from 01.01.2012 to 30.09.2012	Retail business	Franchise and other business	Unassigned items	Total
Profit from sales	841,581	40,056	-	881,637
- assigned to a country in which the Issuer has the registered office	753,526	17,515	-	771,041
- assigned to other countries	88,055	22,541	-	110,596
Cost of sales	(395,957)	(33,884)	-	(429,841)
Gross sales profit	445,624	6,172	-	451,796
Cost of sales and management	(361,424)	(3,297)	(60)	(364,781)
Balance of other revenues and operating costs	(5,263)	1,461	-	(3,802)
Operating profit	78,937	4,336	(60)	83,213
Balance of revenues and financial costs	(9,604)	(1,461)	-	(11,065)
Profit before tax	69,333	2,875	(60)	72,148
Income tax			(9,304)	(9,304)
Net profit				62,844
Net profit disclosed in the consolidated statement of total income				62,844

Assets, including:	821,149	117,717	36,042	974,908
Fixed assets:	316,270	36,548	6,189	359,007
- located in the country in which the Issuer has its registered office	292,941	34,713	6,189	333,843
- located in other countries	23,329	1,835	-	25,164
Revenues from interest	-	-	294	294
Cost of interest	8,855	1,127	-	9,982
Amortisation and depreciation	22,042	1,662	578	24,282

6. Reporting segments (cont.)

	30.09.2013	30.09.2012
Revenues from sales to external customers:	1,059,735	881,637
- assigned to a country in which the Issuer has the registered office	859,630	771,041
- assigned to other countries, including among others:	200,105	110,596
- the Czech Republic	86,649	80,874
- Hungary	42,487	76
- Slovakia	39,609	7,105
- Austria	3,037	-

	30.09.2013	30.09.2012
Fixed assets	384,692	359,007
- located in the country in which the Issuer has its registered office	319,704	333,843
- located in other countries, including among others:	64,988	25,164
- the Czech Republic	26,039	20,302
- Hungary	20,486	8
- Slovakia	10,240	3,018
- Austria	3,826	-

	30.09.2013	30.09.2012
Deferred tax assets	26,209	23,419
- located in the country in which the Issuer has its registered office	6,872	4,066
- located in other countries, including among others:	19,337	19,353
- Switzerland	15,965	16,781
- the Czech Republic	1,885	2,550
- Hungary	922	18
- Slovakia	565	4

CCC S.A. Capital Group discloses information about the revenues from the sale of products and services to external customers as part of reporting segments. A group of similar products (i.e. footwear, shoe care products, accessories) is presented in the retail and franchise segment (due to the minor share of the sale of goods other than footwear, they are not disclosed individually). Thus, CCC Group S.A. does not provide separate information on the revenues from the sales of products and services to external customers.

CCC Group SA does not report information about major customers, as revenues from a single external customer do not represent 10% of CCC S.A. Group's revenues.

7. Explanatory notes to the condensed consolidated interim statement of financial position and the condensed consolidated interim consolidated statement of total income.

Provisions	Provisions for warranty repairs	Provisions for employee benefits	Total
	PLN'000	PLN'000	PLN'000
Balance as at 1 January 2012	2,486	1,441	3,927
Changes due to currency exchange differences	(8)	-	(8)
Creation of provision	361	-	361
Liquidation of the provisions	225	-	225
As on 30 September 2012	2,614	1,441	4,055
Provisions up to 1 year	2,451	-	2,451
Provisions for more than 1 year	163	1,441	1,604

Provisions	Provisions for warranty repairs	Provisions for employee benefits	Total
	PLN'000	PLN'000	PLN'000
As on 01 January 2013	2,841	2,061	4,902
Changes due to currency exchange differences	1	-	1
Creation of provision	245	49	294
Liquidation of the provisions	225	-	225
As on 30 September 2013	2,862	2,109	4,972
Provisions up to 1 year	2,862	123	2,985
Provisions for more than 1 year		1,987	1,987

Deferred tax provision	30.09.2013	30.09.2012
Accelerated tax depreciation	656	741
Accrued interest	208	122
Other	-	-
Total	864	863

Deferred tax assets	30.09.2013	30.09.2012
Costs after the balance sheet date	341	19
Provisions for liabilities	1,710	1,238
Assets impairment	2,900	1,206
Adjustment of margin on inventory	4,887	2,119
Tax losses	1,111	2,684
Valuation of trademarks	15,964	16,781
Other	160	235
Total	27,073	24,282

Changes in write-downs on short-term receivables	from 01.01.2013 to 30.09.2013	from 01.01.2012 to 30.09.2012
As at the beginning of the period	622	559
a) increase	79	68
b) decrease	65	8
As at the end of the period	636	619

7. Explanatory notes to the condensed consolidated interim statement (...) (cont.)

Changes in inventory write-downs	from 01.01.2013 to 30.09.2013	from 01.01.2012 to 30.09.2012
As at the beginning of the period	4,354	729
a) increase	2,333	3,414
b) decrease	2,461	2,003
As at the end of the period	4,226	2,140

Changes in revaluation write-downs due to impairment of fixed assets	from 01.01.2013 to 30.09.2013	from 01.01.2012 to 30.09.2012
As at the beginning of the period	6,173	-
a) increase	-	-
b) decrease	3,415	-
As at the end of the period	2,758	-

8. Explanatory notes to the condensed consolidated interim statement of financial position and the condensed consolidated interim statement of total income.

Provisions	Provisions for warranty repairs	Provisions for employee benefits	Total
	PLN'000	PLN'000	PLN'000
Balance as at 1 January 2012	2,015	1,441	3,456
Creation of provision	361	-	361
Liquidation of the provisions	-	-	-
As on 30 September 2012	2,376	1,441	3,817
Provisions up to 1 year	2,376	-	2,376
Provisions for more than 1 year	-	1,441	1,441

Provisions	Provisions for warranty repairs	Provisions for employee benefits	Total
	PLN'000	PLN'000	PLN'000
As on 01 January 2013	2,379	2,061	4,440
Creation of provision	245	-	245
Liquidation of the provisions	-	-	-
As on 30 September 2013	2,624	2,061	4,685
Provisions up to 1 year	2,624	123	2,747
Provisions for more than 1 year	-	1,938	1,938

Deferred tax provision	30.09.2013	30.09.2012
Accelerated tax depreciation	-	191
Accrued interest	208	122
Other	-	-
Total	208	313

8. Explanatory notes to the condensed interim statement (...) (cont.)

Deferred tax assets	30.09.2013	30.09.2012
Costs after the balance sheet date	341	19
Provisions for liabilities	1,542	1,188
Assets impairment	2,895	1,202
Other	160	117
Total	4,938	2,526

Changes in write-downs on short-term receivables	from 01.01.2013 to 30.09.2013	from 01.01.2012 to 30.09.2012
As at the beginning of the period	609	546
a) increase	79	68
b) decrease	65	8
As at the end of the period	623	606

Changes in inventory write-downs	from 01.01.2013 to 30.09.2013	from 01.01.2012 to 30.09.2012
As at the beginning of the period	4,162	706
a) increase	1,996	3,414
b) decrease	2,124	2,000
As at the end of the period	4,034	2,120

Write-downs on financial assets impairment	from 01.01.2013 to 30.09.2013	from 01.01.2012 to 30.09.2012
As at the beginning of the period	4,731	3,960
a) increase	578	578
b) decrease	-	-
As at the end of the period	5,309	4,538

Changes in revaluation write-downs due to impairment of fixed assets	from 01.01.2013 to 30.09.2013	from 01.01.2012 to 30.09.2012
As at the beginning of the period	6,173	-
a) increase	-	-
b) decrease	3,415	-
As at the end of the period	2,758	-

9. Brief description of the Issuer's achievements or failures during the period which the report concerns, together with a summary of the most important events associated with them.

In Q3 2013, CCC S.A. Capital Group recorded:

- increase revenue from sales of 39.4% compared to Q3 2012 (cumulative increase revenue from sales of 20.2% in relation to the corresponding period of 2012),
- net result increase of 45.4% compared to Q3 2012 (cumulative net result decrease of 12.8% in relation to the corresponding period of 2012),

Q3 2013 was marked by intensive expansion into foreign markets, according to the strategy adopted by the Group. The Company opened twelve stores in Hungary, four in Austria, two in Slovenia, one in Croatia and one in Turkey.

As at 30 September 2013, CCC S.A. Capital Group's sales network comprised 720 stores, which included:

		number of stores		
		30.09.2012	31.12.2012	30.09.2013
OWN	CCC (Poland), including:	362	375	381
	- CCC (agency)	34	36	37
	CCC (the Czech Republic)	57	62	66
	CCC (Slovakia)	7	12	23
	CCC (Hungary)	1	15	42
	CCC (Austria)	-	-	4
	CCC (Slovenia)	-	-	2
	CCC (Croatia)	-	-	1
	CCC (Turkey)	-	-	1
	BOTI	186	146	106
FRANCHISE	QUAZI/LASOCKI	35	34	21
	CCC (Franchise PL)	8	8	8
	CCC (Russia)	5	5	6
	CCC (Latvia)	2	3	5
	CCC (Romania)	3	5	16
	CCC (Kazakhstan, Ukraine)	1	2	4
	BOTI (Franchise PL)	46	42	34
TOTAL		713	709	720

The retail space in own stores increased by 20.2% and amounts to 213.8 thousand sqm as at 30.09.2013 (including: 157.5 thousand sqm in Poland) compared to 177.9 thousand sqm as at 30.09.2012 (including 156.1 thousand sqm in Poland). The retail space in franchise stores increased by 61.7% and amounts to 18.6 thousand sqm as at 30.09.2013 (including 5.9 thousand sqm in Poland) compared to 11.6 thousand sqm as at 30.09.2012 (including 7.2 thousand sqm in Poland).

10. Description of factors and circumstances, including non-typical factors and circumstances, which materially affected the obtained financial results.

In the period covered by this report there were no non-typical occurrences that would materially affect the financial results.

11. Information about the nature and scope of all material limitations of capacity of the subsidiaries to forward funds to the dominant entity in the form of cash dividends or to repay loans or credits.

To the knowledge of the Management Board of the dominant entity, there are no material limitations of capacity of the subsidiaries to forward funds to the dominant entity.

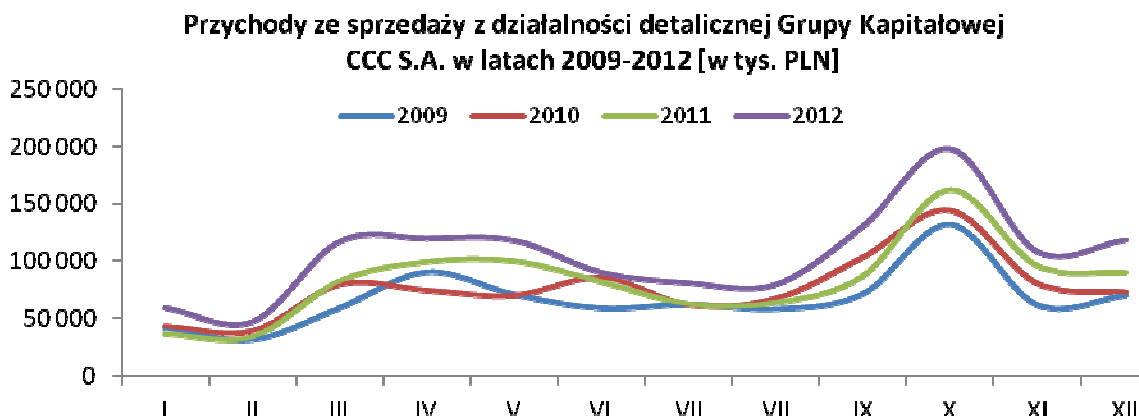
12. Information on significant tangible fixed assets purchase and sale transactions, significant liabilities due to the purchase of tangible fixed assets purchase, significant settlements due to court proceedings.

Not applicable.

13. Explanations concerning seasonality and cyclicity of the Issuer's activities during the period being presented.

In the case of CCC S.A. Capital Group companies, we are dealing with seasonal sales. The seasonality of CCC S.A. Capital Group's sales is significant, just as in the entire clothing and footwear industry. There are two primary high sales periods: Q2 and Q4. Furthermore, throughout the year, sales are tied closely to weather conditions. Weather may disrupt such seasonality pattern, by accelerating or postponing the periods of lower or higher sales, respectively.

Seasonal fluctuations for the past four years are presented in the diagram below.



14. Information about the issue, redemption and repayment of debt and equity securities.

There were no such events during the reporting period.

15. Information on dividends paid (or declared) in total per share.

On 26 June 2013, the General Meeting of Shareholders of CCC S.A. has adopted a resolution on the payment of dividends from the net profit for 2012, amounting to PLN 61,440 thousand. The dividend for one share amounts to PLN 1.60. The day of establishing the right to dividend (the D-day) was determined at 26 September 2013. The dividend payment day (the W-day) was established on 11 October 2013.

16. Description of events which occurred after the day on which the financial statements were prepared, not included in these statements but which might significantly affect the Issuer's future financial results.

Not applicable.

17. Information concerning changes in contingent liabilities or contingent assets which occurred since the end of the last financial year.

Changes in contingent liabilities and assets are described in the table below.

	30.09.2013	31.12.2012	change 2013/2012 (in terms of value)
1) guarantees and sureties received	30,000	33,800	(3,800)
Total contingent assets	30,000	33,800	(3,800)
1) customs bonds	11,000	8,500	2,500
2) other forms of security	52,311	50,038	2,273
3) security extended	7,000	7,000	-
Total contingent liabilities	70,311	65,538	4,773

17. Information concerning changes in contingent liabilities or contingent assets (...) (cont.)

Customs bonds provide a security for the repayment of customs receivables due to the Group's operation of customs warehouses, and their maturity date is 17 June 2014.

Other guarantees constitute a security of concluded agreements for the lease of premises, and their maturity date is 30 September 2016.

The securities granted are related to the Paylink overdraft facility opened with Bank Handlowy for franchise customers and the security of credits for the benefit of subsidiaries, and their maturity dates are unspecified.

Under the long-term loan agreement concluded with BRE Bank S.A., the dominant company was required to maintain the debt ratio on the level set out in the agreement. Failure to fulfil the above condition does not give rise to credit maturity consequences but solely authorises the Bank to increase the margin. Even though the dominant entity did not meet this requirement in the reporting period, the Bank did not decide to exercise the option of increasing the margin.

As at the balance sheet date, the dominant entity was utilising the overdraft facility granted by BRE Bank S.A. in the amount of PLN 44,644 thousand, and had used up an investment loan of PLN 19,500 thousand and a turnover loan of PLN 30,000 thousand.

18. Information concerning the average exchange rates for PLN during the period covered by the financial statements and comparative financial data with respect to EUR, announced by the National Bank of Poland.

Financial period	Average exchange rate during the period	Minimum exchange rate during the period	Maximum exchange rate during the period	Exchange rate on the last day of the period
01.01.2013-30.09.2013	4.2231	4.0671	4.3432	4.2163
01.01.2012-30.09.2012	4.1948	4.0465	4.5135	4.1138

The financial data was converted to EUR in accordance with the following principles:

- each asset and liability item: according to the average exchange rate announced by the National Bank of Poland on 30.09.2013: 1 EUR = 4.2163, and on 31.12.2012: 1 EUR = 4.0882.

- each item in the statement of total income and cash flow statement: according to rates which constitute the arithmetic mean of the average exchange rates announced by the National Bank of Poland on the last day of each completed month in the following reporting periods: 01.01.2013-30.09.2013 and 01.01.2012-30.09.2012, respectively: 1 EUR = 4.2231 and 1 EUR = 4.1948.

19. Results of changes in the structure of the business entity, including results of business combinations, acquisitions or sales of entities in the Issuer's Capital Group, long-term investments, demergers, restructurings and discontinued operations.

Not applicable.

20. The Management Board's view on the ability to deliver on the previously published result projections for the year, in the light of the results presented in the quarterly report, compared to the projected results.

No projections for 2013 were published.

21. Information on the economic situation and the conditions of conducting business activities, which have a material effect on the fair value of the financial assets and financial liabilities of an entity.

Not applicable.

22. Information on the failure to repay a credit or loan or a material breach of the provisions of the credit or loan agreement, which were not subject to any remedies till the end of the reporting period.

Not applicable.

23. Shareholders holding, whether directly or indirectly through subsidiaries, at least 5% of the overall number of votes at the Issuer's General Meeting as on the date of submitting the quarterly report.

Shareholder	number of shares carrying voting rights	percentage share in the share capital	number of votes at the General Meeting	share in the overall number of votes at the General Meeting (%)
Luxprofi S.a.r.l. (subsidiary to Mr Dariusz Miłek)	13,360,000	34.79	18,110,000	40.20
Mr Leszek Gaczorek	3,010,000	7.84	4,760,000	10.57
ING OFE	2,477,486	6.45	2,477,486	5.50
Aviva	2,305,389	6.00	2,305,389	5.12

As on the date of preparing the Q3 2013 statements, the Company did not have any information about any other shareholders holding at least 5% of the votes at the General Meeting of Shareholders.

24. Breakdown of the holding of the Issuer's shares or rights thereto by members of the Issuer's management and supervisory boards as at the date of submission of the quarterly report, stating changes in ownership since the submission of the previous quarterly report, individually for each person.

To the Issuer's best knowledge, the holding of shares by members of its management and supervisory boards is as follows.

Position/Function Full name	Shares held at the date of the report Q3r – III/2013	Shares held at the date of the report PSr – I/2013
President of the Management Board – Mr Dariusz Miłek*	13,360,000	13,360,000
Vice President of the Management Board – Mr Mariusz Gnych	120,000	120,000
Member of the Supervisory Board	17,498	17,498

*indirectly as a dominant entity in Luxprofi S.a.r.l. company

25. Proceedings pending before a court, an authority competent to conduct arbitration proceedings or a public administration body.

The companies of CCC S.A. Capital Group are not a party to any court proceedings in which the value of the subjects of dispute would exceed 10% of the Group's equities.

26. Information on conclusion by the Issuer or its subsidiary of one or more related party transactions, if they are individually or jointly material and were concluded on non-market terms.

Not applicable.

27. Information on the change of financial instruments appraisal method (expressed so far in fair value).

Not applicable.

28. Information on the financial assets classification change due to the change of aim or use of the said assets.

Not applicable.

29. Information on total loan sureties or warranties granted by the Issuer or its subsidiary to a single entity or that entity's subsidiary, if the total value of the existing sureties or guarantees constitutes an equivalent of at least 10% of the Issuer's own funds.

Not applicable.

30. Information that, in the Issuer's view, is critical for the assessment of the staffing, asset, and financial situation, the financial result and any changes thereto, as well as information that is critical for the assessment of the Issuer's ability to discharge its liabilities.

This financial statement includes basic information that is relevant to the assessment of CCC S.A. Capital Group's condition. The Management Board believes that there is currently no threat for the Group's performance of commitments.

31. Factors that, in the Issuer's view, will affect its results within a time span of at least the next quarter.

In the Issuer's view, the major factors that will affect its performance in the near future are:

- 1) the volume of sales completed and margins generated,
- 2) further development of the CCC retail network in Poland and abroad,
- 3) weather conditions,
- 4) currency exchange rates.

The condensed consolidated interim financial statement of CCC S.A. Capital Group was approved for publication by the Management Board of the Dominant Entity on 7 November 2013 and signed on behalf of the Management Board by:

SIGNATURE OF THE PERSON RESPONSIBLE FOR KEEPING ACCOUNTING RECORDS		
Ms Edyta Banaś	Chief Accountant	
SIGNATURES OF ALL MEMBERS OF THE MANAGEMENT BOARD		
Mr Dariusz Miłek	President of the Management Board	
Mr Mariusz Gnych	Vice-President of the Management Board	
Mr Piotr Nowjalis	Vice-President of the Management Board	

Polkowice, 7 November 2013