

**RESOLUTION No. 1/NWZA/2012
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
OF NG2 SPÓŁKA AKCYJNA SEATED IN POLKOWICE
of 19 December 2012**

on the election of Chairperson of the Extraordinary General Meeting

Acting pursuant to Article 409 § 1 of the Code of Commercial Partnerships and Companies as well as § 5 of the Rules of Procedure of the General Meeting, the Extraordinary General Meeting of the company NG2 Spółka Akcyjna seated in Polkowice (“**the Company**”) passes the following resolution:

§ 1

Mr/Ms is hereby appointed the Chairperson of the Extraordinary General Meeting.

§ 2

This resolution shall become effective on the date of its adoption.

RESOLUTION No. 2/NWZA/2012
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
OF NG2 SPÓŁKA AKCYJNA SEATED IN POLKOWICE
of 19 December 2012

on the adoption of the agenda of the Extraordinary General Meeting

The Extraordinary General Meeting of NG2 S.A. hereby resolves as follows:

§ 1

The agenda that has been agreed and announced by the Management Board of NG2 S.A. in its announcement of convening the Extraordinary General Meeting, published on the website of NG2 S.A. and in the Company's current report No. RB 54/2012 dated 22 November 2012 is hereby adopted.

§ 2

This resolution shall become effective as of the day of its adoption.

RESOLUTION No. 3/NWZA/2012
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
OF NG2 SPÓŁKA AKCYJNA SEATED IN POLKOWICE
of 19 December 2012

on the change of principles of remunerating the Members of NG2 S.A. Supervisory Board

Acting pursuant to Article 392 § 1 and 3 of the Code of Commercial Partnerships and Companies, § 18 (3) of the Articles of Association of the Company, as well as § 7 of the Rules of Procedure of the Supervisory Board, the Extraordinary General Meeting of the company NG2 Spółka Akcyjna seated in Polkowice (“**the Company**”) passes the following resolution:

§ 1

1. The Extraordinary General Meeting of NG2 S.A. hereby establishes that the amount of the remuneration for the Chairperson of the Supervisory Board of NG2 S.A. for the participation in each meeting of the Supervisory Board shall amount to PLN 6. 000,00 (say: six thousand PLN) gross.
2. The Extraordinary General Meeting of NG2 S.A. hereby establishes that the amount of the remuneration for every other member of the Supervisory Board of NG2 S.A. for the participation in each meeting of the Supervisory Board shall amount to PLN 4. 500,00 (say: four thousand five hundred PLN) gross.
3. The remuneration referred to in sections 1 and 2 above shall be paid within 14 days from the date of the Meeting of the Supervisory Board of NG2 S.A.

§ 2

The costs related to performing the function of a member of the Supervisory Board, including the travel costs, shall be borne by the Company.

§ 3

This resolution supersedes the resolution no. 18/2005 of the Ordinary General Meeting of Shareholders of NG2 S.A. of 9 May 2005 (Repertory A no. 1579/2005).

§ 4

This resolution shall become effective on the date of its adoption.

**RESOLUTION No. 4/NWZA/2012
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
OF NG2 SPÓŁKA AKCYJNA SEATED IN POLKOWICE
of 19 December 2012**

on the appointment of member of the Supervisory Board NG2 S.A.

Acting pursuant to article 385 § 1 of the Code of Commercial Partnerships and Companies and § 13 ust. 2, § 18 point 1 Articles of Association of NG2 SA the Extraordinary General Meeting hereby resolves as follows:

§1

The Extraordinary General Meeting of Shareholders hereby appoints Mr/Ms to the Supervisory Board of the Company.

§2

This Resolution shall become effective as of the day of its adoption.

RESOLUTION No. 5/NWZA/2012
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
OF NG2 SPÓŁKA AKCYJNA SEATED IN POLKOWICE
of 19 December 2012

on the adoption of changes in the Articles of Association of the Company NG2 S.A.

Acting pursuant to article 430 § 1 and 5 of the Code of Commercial Partnerships and Companies, the Extraordinary General Meeting hereby resolves as follows:

§ 1

The following changes are made to the Articles of Association of NG2 S.A.:

1. § 2 of the Articles of Association is given the following new wording:

*„§ 2. The Company acts under the name of CCC Spółka Akcyjna (CCC Joint-Stock Company).
The Company may use its distinguishing logo.”*

2. in § 5 (1) of the Articles of Association after point 40 the following point 41 is added:

"41) Other retail sale in non-specialised stores PKD-47.19.Z."

§ 2

Other provisions of the Articles of Association remain unchanged.

§ 3

The Supervisory Board is authorised to establish the uniform text of the Articles of Association with the consideration of changes arising from the provisions of this resolution.

§ 4

This resolution becomes effective upon adoption, with the effect from the date of the entry into the court register.

RESOLUTION No. 6/NWZA/2012
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
OF NG2 SPÓŁKA AKCYJNA SEATED IN POLKOWICE

of 19 December 2012

on conditional increase of share capital of the Company and the issue of subscription warrants with complete exclusion of the pre-emptive right of shareholders to shares issued within the scope of conditional capital and subscription warrants as well as amendment to the Articles of Association

Acting pursuant to Article 430 § 1, Article 448 and Article 453 § 2 of the Code of Commercial Partnerships and Companies and § 18 of the Articles of Association, the Extraordinary General Meeting of the company NG2 Spółka Akcyjna with its seat in Polkowice („**Company**”) passes the following resolution:

§ 1

1. The share capital of the Company is increased conditionally by no more than PLN 76,800 (say: seventy-six thousand eight hundred PLN) by issuing no more than 768,000 (say: seven hundred sixty-eight thousand) ordinary series E bearer shares with the nominal value of PLN 0.10 (10/100) each (“**Series E Shares**” or “**Incentive Shares**”).
2. The aim of the conditional increase of share capital of the Company is to grant the rights to take up Series E Shares to holders of subscription warrants that shall be issued pursuant to this resolution.
3. The Right to Incentive Shares may be exercised only by the holders of subscription warrants under the terms set forth in this resolution.
4. Subject to § 3 section 7 of this resolution, the right to subscribe for Incentive Shares may be exercised from the date of approval by the Ordinary General Meeting of the Company of the consolidated financial statements of the Company for the financial year ended on 31 December 2015 and no later than on 30 June 2018.
5. Incentive Share Issue Price shall be equal to the arithmetic mean of average, daily weighted prices of the Company’s stock trading volume at the Warsaw Stock Exchange for the period of 3 (three) months before 19 December 2012 (“**Issue Price**”).
6. Incentive Shares shall participate in the dividend on the basis of the following:
 - 6.1 Incentive Shares, registered for the first time on the securities account of a holder of subscription warrant who has exercised the rights from a given subscription warrant not later than on the dividend date, shall participate in dividend starting from the dividend for previous financial year, i.e. from 1 January of the financial year preceding directly the year in which the shares have been issued,
 - 6.2 Incentive Shares that have been registered for the first time on the securities account of a holder of subscription warrants who has exercised rights from a given subscription warrant on a date after the dividend date, shall participate in dividend starting from the dividend for financial year, in which the shares have been issued, i.e. from 1 January of the said financial year.

7. For the benefit of the Company, the pre-emptive right to Incentive Shares to which current shareholders of the Company have been entitled is hereby excluded. An opinion of the Management Board giving reasons for the exclusion of the pre-emptive right of the Company's shareholders and the suggested issue price of the Incentive Shares is enclosed hereto.

§ 2

1. It is resolved that the Company applies for admittance to and floating on the regulated market maintained by the Warsaw Stock Exchange (WSE) of Incentive Shares. The Management Board is hereby authorised to take all necessary measures connected with the admittance to and floating on the regulated market maintained by the WSE immediately after the issue of the Incentive Shares.
2. It is resolved that Incentive Shares shall be dematerialised and the Management Board is authorised to conclude with the National Depository for Securities agreement for the registration of the Incentive Shares and take all other necessary measures related to the dematerialisation of shares immediately after the issuance of Incentive Shares.

§ 3

1. Provided that the conditional increase of the share capital of the Company referred to in § 1 above has been registered, no more than 768,000 (say: seven hundred sixty-eight thousand) series A registered subscription warrants are issued in total ("**Subscription Warrants**").
2. Subscription Warrants shall be issued in the form of a document, and may be issued in the form of multiple-share certificates.
3. Subscription Warrants shall be issued free of charge.
4. Subscription Warrants are inalienable.
5. Subscription Warrants may be taken up by current and future members of the Management Board and by current and future members of the Management of the Company of the subsidiaries and the Board of the Company ("**Eligible Persons**").
6. Each Subscription Warrant shall entitle the holder to subscribe for 1 (one) Incentive Share at the Issue Price from the date of approval by the Ordinary General Meeting of the Company of the consolidated financial statements of the Company for the financial year ended on 31 December 2015 to 30 June 2018
7. The execution of Subscription Warrants by Eligible Persons may take place under the terms set forth in this resolution, in particular, provided that the cumulative consolidated net profit of the Company's capital group for the financial years 2013, 2014 and 2015, calculated on the basis of the consolidated financial statements for the years ended 31 December 2013, 2014 and 2015 shall be no less than PLN 620,000,000. The amount of the total consolidated net profit referred to above shall be calculated excluding costs incurred in connection with the implementation of the incentive scheme pursuant to this resolution.
8. The Supervisory Board shall be authorised to offer and issue Subscription Warrants to Eligible Persons who are members of the Management Board and the Management Board shall be authorised to offer and issue Subscription Warrants to the remaining Eligible Persons under the terms set forth in this resolution, and in the Rules of the Incentive Scheme. The list of the Persons Entitled to purchase Incentive Shares shall be maintained by the Management Board and approved annually by the Supervisory Board.
9. The Supervisory Board shall be authorised to establish detailed rules relating to the issuance and execution of the Subscription Warrants through the adoption of the Rules of the Incentive Scheme, including to determine the number of Subscription Warrants, which shall be taken up by individual Eligible Persons and the conditions for the execution of the Subscription Warrants.

10. For the benefit of the Company, the right to subscribe for the Subscription Warrants vested in the existing shareholders shall be excluded. The opinion of the Management Board justifying the exclusion of the subscription rights of the shareholders of the Company is attached hereto.

§ 4

1. In connection with § 1 of this resolution, § 6b of the Articles of Association is amended and given the following wording:

„§ 6b

1. *The conditional share capital shall amount to not more than PLN 76,800 (say: seventy-six thousand eight hundred PLN) and is divided into not more than 768,000 (say: seven hundred sixty-eight thousand) ordinary series E bearer shares with the nominal value of PLN 0.10 (10/100) each.*
2. *The purpose of the conditional increase of share capital mentioned in section 1 above is to grant the rights to take up series E shares to holders of the subscription warrants issued pursuant to the Resolution No. 6 of the Extraordinary General Meeting of 19 December 2012.*
3. *Persons eligible to take up series E shares shall be the holders of the subscription warrants issued by the Company pursuant to the Resolution No. 6 of the Extraordinary General Meeting of 19 December 2012.*
4. *The holders of the subscription warrants referred to in section 3 above shall be entitled to exercise the right to take up series E shares by 30 June 2018.*
5. *Series E shares shall be covered in cash.”*
2. The other provisions of the Articles of Association remain unchanged.
3. The Supervisory Board is hereby authorised to determine the consolidated text of the Articles of Association taking into consideration amendments arising from the provisions hereof.

§ 5

This resolution comes into force on the date of its adoption.

ATTACHMENT No. 1
to Resolution No. 6/NWZA/2012
of the Extraordinary General Meeting
of NG2 Spółka Akcyjna with its seat in Polkowice
of 19th December 2012

Acting pursuant to Article 433 § 2 of the Code of Commercial Partnerships and Companies (“KSH”), the Management Board of the company NG2 Spółka Akcyjna with its seat in Polkowice (“Company”), in view of the proposed adoption of the resolution on the conditional increase of share capital of the Company and the issue of subscription warrants with the exclusion of the pre-emptive right of shareholders to shares issued within the scope of conditional capital and subscription warrants as well as amendment to the Articles of Association, shall present to the Extraordinary General Meeting convened for 19 December 2012 the following opinion:

OPINION OF THE MANAGEMENT BOARD
OF NG2 SPÓŁKA AKCYJNA WITH ITS SEAT IN POLKOWICE
of 22 November 2012

giving reasons for exclusion of the pre-emptive right of shareholders to shares issued within the scope of conditional capital and subscription warrants and the proposed issue price of shares issued under the conditional capital

1. Subject-matter and purpose of the opinion

The Extraordinary General Meeting has been convened on 19 December 2012 in order, among others, to pass a resolution on conditional increase of share capital of the Company and issue of subscription warrants with complete exclusion of the pre-emptive right of shareholders to shares issued within the scope of conditional capital and subscription warrants.

The draft resolution provides for a conditional increase of share capital of the Company by no more than PLN 76,800 (say: seventy-six thousand eight hundred PLN) by issuing no more than 768,000 (say: seven hundred sixty-eight thousand) ordinary series E bearer shares with the nominal value of PLN 0.10 (10/100) each (“**Incentive Shares**”) as well as the issue of no more than 768,000 (say: seven hundred sixty-eight thousand) registered series A subscription warrants in total, (“**Subscription Warrants**”), with complete exclusion of the pre-emptive right of shareholders to Incentive Shares and Subscription Warrants.

The obligation to prepare this opinion is based on Article 433 § 2 of the Code of Commercial Partnerships and Companies.

2. Justification of reasons for deprivation of the pre-emptive rights to Incentive Shares and Subscription Warrants

The issue of Incentive Shares and Subscription Warrants entitling to take up Incentive Shares is addressed to current and future members of the Management Board and the members of the

Management Boards of the subsidiaries and the management of the Company (“**Eligible Persons**”). The purpose of the abovementioned issuance is to grant the Eligible Persons management options entitling to take up Incentive Shares.

The intention of the Company is to give an additional incentive to the Eligible Persons to even more effectively manage the Company in the financial years 2013-2015 and to take actions and efforts aiming at further development of the Company and advancement of interests of Company’s shareholders by bringing about the growth in value of the Company and the rise of the stock exchange price of its shares, in particular by bringing about the achievement of a certain level of total consolidated net profit of the capital group of the Company for the period 2013-2015.

3. Justification of the proposed issue price of the Incentive Shares

Each Subscription Warrant shall entitle to take up one Incentive Share at a price equal to the arithmetic mean of average, daily weighted prices of the Company’s stock trading volume at the Warsaw Stock Exchange from the period of 3 (three) months preceding the 19th of December 2012 (“**Issue Price**”). The Subscription Warrants shall be issued gratuitously. The gratuitous nature of the issue of Subscription Warrants is justified by the motivational nature of the issue and by the fact that Subscription Warrants shall entitle to acquisition of Incentive Shares against payment of the Issue Price.

4. Conclusions

Due to the abovementioned factors, a complete withdrawal of the pre-emptive right of current shareholders to **Incentive Shares** and Subscription Warrants is economically justified and in the interests of the Company.

In view of the above, the Management Board recommends the Extraordinary General Meeting to vote for the adoption of the resolution on a conditional increase of share capital of the Company and an issue of subscription warrants with complete exclusion of the pre-emptive right of shareholders to shares issued within the scope of conditional capital and subscription warrants.

JUSTIFICATION OF THE RESOLUTION:

The purpose of taking the proposed resolution of the Extraordinary General Meeting of the conditional share capital increase and the issuance of the subscription warrants with the total exclusion of shareholders' pre-emptive rights in respect of shares issued under the conditional share capital and warrants is to give current and future members of the Management Board, current and future Management Board members of the subsidiaries of the Company and management of the Company ("**Eligible Persons**") management options entitling to take up shares issued under the conditional capital increase.

The intention of the Company is to give an additional incentive to the Eligible Persons to even more effectively manage the Company in the financial years 2013-2015 and to take actions and efforts aiming at further development of the Company and advancement of interests of Company's shareholders by bringing about the growth in value of the Company and the rise of the stock exchange price of its shares, in particular by bringing about the achievement of a certain level of total consolidated net profit of the capital group of the Company for the period 2013-2015.

Adopted in Polkowice on 22 November 2012