

Calling of the General Meeting of Shareholders of NG2 S.A. (report 21/2008)

09.05.2008 /Issuer/

Legal basis:

Art.56 (1)(2) Act on Offerings – periodic and current information

The Management Board of NG2 S.A. with its head office in Polkowice, ul. Strefowa 6, acting pursuant to art. 395 and 399 § 1 of the Code of Commercial Companies, summons the Ordinary General Meeting of Shareholders of the Company NG2 S.A., which will be held on 3rd June 2008 at 13:00 in the Company's seat in Polkowice, ul. Strefowa 6, and will have the agenda as follows:

1. Opening of the General Meeting.
2. Election of the Chairman of the General Meeting.
3. Confirmation of the proper summoning of the General Meeting and its capacity to pass resolutions.
4. Approval of the agenda.
5. Election of the Returning Committee.
6. Presentation by the Management Board of the annual financial statement and Board's report on the business activities of NG2 S.A., a consolidated financial statement and a report on the business activities of NG2 Capital Group in the financial year 2007.
7. Review of the report of the Supervisory Board on the evaluation of the financial statement and Board report on NG2 S.A. operations and a consolidated financial statement and the report on the operations of NG2 S.A. Capital Group in the financial year 2007 and the Board's application for profit distribution for 2007.
8. Review and approval of the financial statement and the Board's report on the business activities of NG2 S.A. in the financial year 2007.
9. Review and approval of the financial statement and the Board's report on the business activities of NG2 Capital Group in the financial year 2007.
10. Review and approval of the Board's application regarding the distribution of profit for the financial year 2007.
11. Passing resolutions concerning the acknowledgment of the fulfillment of duties by The Management Board members in the financial year 2007.
12. Passing resolutions concerning the acknowledgment of the fulfillment of duties by Supervisory Board members in the financial year 2007.
13. Closing of the General Meeting.

The condition of participation in the General Meeting shall be the submission of the registered share certificate one week prior to the session of the General Meeting the latest, i.e. by 27 May 2008 until 15.30 in the Company's seat in Polkowice, ul. Strefowa 6, at the Investor Relations Department.

The registered share certificate subject to submission with the Company prior to the General Meeting should contain a clause indicating that it has been issued for the purpose of submitting with the Company prior to the General Meeting and that on the day of issuing this certificate a suitable number of shares have been blocked in the securities account until the conclusion of the General Meeting of Shareholders.

1/ *Mariusz Gnych* - *Vice-President*

2/ *Lech Chudy* - *Vice-President*