

Exercise of the rights of subscription warrants of series A and acquisition of Shares of series E due to the realization of the Incentive Scheme

(Current Report no. 12/2017)

28.02.2017 /The Issuer/

Legal basis:

Art. 17 item 1 of the MAR regulation – confidential information

The Management Board of CCC S.A., based in Polkowice ("Company") informs that under the Incentive Scheme for the years 2013-2015, a part of persons entitled, holding registered subscription warrants of series A entitling to subscribe for ordinary bearer Shares of series E ("Shares"), issued pursuant to the resolution No. 6 /EGM/2012 of the Extraordinary General Meeting of Shareholders of the Company as of 19 December 2012 on the conditional increase of the share capital of the Company and the issue of subscription warrants with the total exclusion of pre-emptive rights of shareholders with respect to shares issued within the conditional capital and subscription warrants as well as amendments to the Company's Articles of Associations, subsequently amended by the Resolution No. 19 /AGM/2015 of the Annual General Meeting of CCC S.A. as of 24 June 2015, in February 2017, filed a statement to the Company on the acquisition of the Shares. Under the exercise of the rights of the remaining 40,100 subscription warrants of series A, a statement of acquisition of Shares was made and paid by 8 Entitled Persons for a total number of 33,100 (say: thirty three thousand and one hundred) Shares of series E, at a price of 61.35 PLN (sixty one zlotys, 35/100), for an amount of PLN 2,030,685.00 (say: two million and thirty thousand six hundred eighty five zlotys).

The rights of the acquisitioned shares shall be in force as of the date of registering them at the stockbrokerage accounts indicated by the entitled persons. Simultaneously, the Management Board announces that E-series Shares will be the subject of applying for admission to a trading on a regulated market. For the remaining 7,000 subscription warrants of series A, towards which the right to convert into Shares of series E has not been exercised, there is a possibility to acquisition them by 30 June 2018.

Signatures:

1/ Marcin Czyczerski – Vice President of the Management Board

2/ Mariusz Gnych – Vice President of the Management Board



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District Court for Wrocław – Fabryczna, Administrative Section IX of the National Court Register KRS 0000211692
The initial capital – 3 912 790,00 PLN, The amount of paid capital – 3 912 790,00 PLN