



Signing of an annex to the Loan Agreement dated June 2, 2021 with the CCC Group's financing institutions

(Current Report No. 19/2024)

14.06.2024 /Issuer/.

Legal basis:

Article 17 sec. 1 MAR - confidential information

With reference to current report no. 32/2021 dated 02.06.2021, current report no. 33/2022 of 27.10.2022 and current report no. 39/2022 of 21.12.2022. The Management Board of CCC S.A. based in Polkowice (hereinafter: "**Issuer**") informs that:

on June 14, 2024, The Issuer, CCC.eu sp. z o.o., CCC Shoes & Bags sp. z o.o. and HalfPrice Sp. z o.o., as borrowers and guarantors, and mBank S.A. (agent), Bank Polska Kasa Opieki S.A. (collateral agent), Bank Handlowy w Warszawie S.A., Bank Millennium S.A., BNP Paribas Bank Polska S.A., Bank Polska Kasa Opieki S.A., mBank S.A., Powszechna Kasa Oszczędności Bank Polski S.A., Santander Bank Polska S.A. and Santander Factoring sp. z o.o., as lenders (collectively, the "**Financial Institutions**") entered into Annex No. 3 (the "**Annex**") to the Loan Agreement dated June 2, 2021. (the "**Loan Agreement**"), pursuant to which, the maturity date of Loan B was extended to December 31, 2024.

The conclusion of the Annex is the final stage of preparatory work for the conclusion of a syndicated loan agreement to refinance part of the financial debt of the CCC business unit (that is, the Issuer and selected CCC Group companies excluding Modivo S.A.), which the Issuer plans to sign by the end of the first half of this year.

Sigatures:

1/ Karol Półtorak - Vice President of the Management Board

2/ Łukasz Stelmach - Proxy.