

**Registration of a share capital increase and amendments to the Articles of Association of CCC S.A.****(Current Report No. 20/2023)**

09.05.2023 /The Issuer/

Legal basis:

Art. 56.1.2 of the Public Offering Act – Current and periodic information

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The Management Board of CCC S.A. with its registered office in Polkowice (the “**Company**”) hereby announces that on 9 May 2023 it has received information that the District Court for Wrocław-Fabryczna in Wrocław, 9th Business Division (National Court Register) recorded in the register of entrepreneurs kept for the Company an increase of the Company’s share capital from the amount of PLN 5,486,800.00 to the amount of PLN 6,886,800.00 through the issue of 8.121.465 Series M ordinary bearer shares of the Company with the nominal value of PLN 0.10 each and of 5,878,535 Series L ordinary registered shares of the Company with the nominal value of PLN 0.10 each (the “**Registration**”) issued pursuant to Resolution No. 3/NWZA/2022 of the Extraordinary General Meeting of the Company of 17 November 2023 regarding an increase of the Company’s share capital by way of issuing Series L and Series M ordinary shares, excluding the existing shareholders’ preemptive rights with respect to all Series L and Series M shares, seeking the admission and introduction of the Series L and Series M shares and Series M Shares Rights to Shares to trading on the regulated market operated by the Warsaw Stock Exchange, dematerialization of the Series L and Series M shares and the Series M Rights to Shares and authorization to execute an agreement for the registration of the Series L and Series M shares and Series M Rights to Shares in the national depository of securities, as well as amending the Articles of Association of the Company (the “**Resolution**”), and to register the relevant amendments to the Articles of Association of the Company.

As announced in the Company’s current report No. 13/2023, in the event that the Series M Shares were to be registered with the Krajowy Depozyt Papierów Wartościowych S.A. (“**KDPW**”) prior to the registration of the rights to Series M Shares by the KDPW, the Company will immediately withdraw the applications for the rights to Series M Shares submitted to the NDS and the WSE and investors will only receive Series M Shares (excluding the rights to Series M Shares).

As at the date of this current report, the total number of votes attached to all the shares issued by the Company (after the Registration) is 75,518,000 with the share capital being represented by 68,868,000 shares in the Company with the nominal value of PLN 0.10 (ten grosz) each, including:

- 6,650,000 Series A1 preferred registered shares;
- 13,600,000 Series A2 ordinary bearer shares;
- 9,750,000 Series B ordinary bearer shares;
- 2,000,000 Series C ordinary bearer shares;
- 6,400,000 Series D ordinary bearer shares;
- 768,000 Series E ordinary bearer shares;
- 2,000,000 Series H ordinary bearer shares;
- 6,850,000 Series I ordinary bearer shares;
- 6,850,000 Series J ordinary registered shares;
- 5,878,535 Series L ordinary registered shares; and
- 8,121,465 Series M ordinary bearer shares in the Company.

The Management Board of the Company presents below the amendments introduced to the articles of association of the Company:

The existing wording of § 6 Sections 1 and 2 of the Company's Articles of Association is as follows:

“§ 6.

1. The share capital of the Company is PLN 5,486,800.00 (five million four hundred eighty six thousand eight hundred zlotys).
2. The share capital is divided into 54,868,000 (fifty four million eight hundred sixty eight thousand) shares with the nominal value of PL 0.10 (ten grosz) each, including:
  - 1) 6,650,000 (six million six hundred fifty thousand) Series A1 preferred registered shares with serial numbers from 0000001 to 6650000;
  - 2) 13,600,000 (thirteen million six hundred thousand) Series A2 ordinary bearer shares with serial numbers from 00000001 to 13600000;
  - 3) 9,750,000 (nine million seven hundred fifty thousand) Series B ordinary bearer shares with serial numbers from 0000001 to 9750000;
  - 4) 2,000,000 (two million) Series C ordinary bearer shares with serial numbers from 0000001 to 2000000;
  - 5) 6,400,000 (six million four hundred thousand) Series D ordinary bearer shares with serial numbers from 0000001 to 6400000;
  - 6) 768,000 (seven hundred sixty eight thousand) Series E ordinary bearer shares with serial numbers from 000001 to 768000;
  - 7) 2,000,000 (two million) Series H ordinary bearer shares with serial numbers from 0000001 to 2000000;
  - 8) 6,850,000 (six million eight hundred fifty thousand) Series I ordinary bearer shares with serial numbers from 0000001 to 6850000;

- 9) 6,850,000 (six million eight hundred fifty thousand) Series J ordinary registered shares with serial numbers from 0000001 to 6850000.”

The wording of § 6 Sections 1 and 2 of the Company’s articles of association after the Registration will be: “§ 6.

3. The share capital of the Company is PLN 5,486,800.00 (five million four hundred eighty six thousand eight hundred zlotys).
4. The share capital is divided into 54,868,000 (fifty four million eight hundred sixty eight thousand) shares with the nominal value of PL 0.10 (ten grosz) each, including:
  - 1) 6,650,000 (six million six hundred fifty thousand) Series A1 preferred registered shares with serial numbers from 0000001 to 6650000;
  - 2) 13,600,000 (thirteen million six hundred thousand) Series A2 ordinary bearer shares with serial numbers from 00000001 to 13600000;
  - 3) 9,750,000 (nine million seven hundred fifty thousand) Series B ordinary bearer shares with serial numbers from 0000001 to 9750000;
  - 4) 2,000,000 (two million) Series C ordinary bearer shares with serial numbers from 0000001 to 2000000;
  - 5) 6,400,000 (six million four hundred thousand) Series D ordinary bearer shares with serial numbers from 0000001 to 6400000;
  - 6) 768,000 (seven hundred sixty eight thousand) Series E ordinary bearer shares with serial numbers from 000001 to 768000;
  - 7) 2,000,000 (two million) Series H ordinary bearer shares with serial numbers from 0000001 to 2000000;
  - 8) 6,850,000 (six million eight hundred fifty thousand) Series I ordinary bearer shares with serial numbers from 0000001 to 6850000;
  - 9) 6,850,000 (six million eight hundred fifty thousand) Series J ordinary registered shares with serial numbers from 0000001 to 6850000;
  - 10) 5,878,535 (five million eight hundred seventy-eight thousand five hundred thirty-five) Series L ordinary registered shares with serial numbers from 0000001 to 5878535;
  - 11) 8,121,465 ([eight million one hundred twenty-one thousand four hundred sixty-five) Series M ordinary bearer shares with serial numbers from 0000001 to 8121465.”

A consolidated text of the articles of association of the Company incorporating the above amendments will be disclosed to the public in a separate current report when such consolidated text of the Articles of Association is determined by the Supervisory Board of the Company pursuant to the authorization contained in the Resolution.

## IMPORTANT NOTICES

This current report was prepared in accordance with Article 17 Section 1 of the Regulation No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC and Article 56 Section 1 Item 2 of the Act of 29 July 2005 on Public Offerings, the Conditions for Introducing Financial Instruments to an Organized Trading System, and Public Companies.

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*Signatures:*

*1/ Karol Pótorak - Vice President of the Management Board*

*2/ Łukasz Stelmach - Proxy*