

Completion of the subscription of new series N ordinary bearer shares of the Company

(Current report No. 24/2025)

9 April 2025/Issuer/

Legal basis:

Article 56(1)(2) of the Act on Public Offering – current and periodic information

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With reference to current reports No. 13/2025 of 17 March 2025, 15/2025 of 19 March 2025 and 18/2025 of 26 March 2025, the Management Board of CCC S.A. with its registered office in Polkowice (the “**Company**”) publicly discloses the information about completed subscription of 8,157,894 (eight million one hundred fifty-seven thousand eight hundred ninety-four) ordinary bearer Series N shares in the Company with the nominal value of PLN 0.10 each (the “**New Issue Shares**”).

The New Issue Shares were offered as a private placement within the meaning of the Act of 15 September 2000 – the Commercial Companies Code (the “**Commercial Companies Code**”) within the framework of a public offering (the “**Offering**”).

1) The date of the commencement and conclusion of subscription or sale:

The book-building process was conducted from 17 to 18 March 2025, while the process of execution of the New Issue Shares subscription agreements was completed on 26 March 2025.

2) The date of the allocation of securities:

Not applicable. The issue of the New Issue Shares materialized upon the execution of the subscription agreements to subscribe for all New Issue Shares and payment of all contributions to cover the New Issue Shares and the allotment of shares as defined in the Commercial Companies Code was not required. The process of execution of New Issue Shares subscription agreements was completed on 26 March 2025. Contributions for New Issue Shares were made in full by 26 March 2025.

3) The number of securities subscribed for or sold:

The subscriptions covered 8,157,894 (eight million one hundred fifty-seven thousand eight hundred ninety-four) New Issue Shares.

4) The rate of reduction in individual tranches, if in at least one tranche the number of securities allocated was lower than the number of securities for which subscriptions were placed:

Not applicable.

5) The number of securities for which subscriptions were placed under the subscription or sale scheme:

No subscriptions (Polish: *zapisy*) were placed within the meaning of the Commercial Companies Code. Within the Offering, 8,157,894 (eight million one hundred fifty-seven thousand eight hundred ninety-four) New Issue Shares were subscribed for.

6) The number of securities that were allocated under the subscription or sale carried out:

Not applicable. Within the Offering, 8,157,894 (eight million one hundred fifty-seven thousand eight hundred ninety-four) New Issue Shares were subscribed for.

7) The price at which the securities were acquired (purchased):

The New Issue Shares were subscribed for at the issue price of PLN 190.00 (one hundred and ninety zlotys) per New Issue Share.

8) The number of persons who placed subscriptions for the securities subject to subscription or sale in individual tranches:

Not applicable. The Offering was not divided into tranches and no subscriptions (Polish: *zapisy*) were received for the New Issue Shares. Within the Offering, 8,157,894 (eight million one hundred fifty-seven thousand eight hundred ninety-four) New Issue Shares were subscribed for.

9) The number of persons to whom securities were allocated within the framework of the placement or sale in individual tranches:

Within the Offering, the New Issue Shares were subscribed for by 111 investors.

10) The name (business name) of underwriters who acquired securities under underwriting agreements, specifying the number of securities acquired, along with the actual unit price of the securities, constituting the issue price or sale price, upon deducting the remuneration for the acquisition of one security, pursuant to the underwriting agreement, by the underwriter:

Not applicable. The issue of the New Issue Shares did not involve any underwriting commitments.

11) The value of the subscription or sale performed, understood as the product of the number of the securities which the offer concerned and the issue or sale price:

The value of the Offering was PLN 1,549,999,860.00.

12) The aggregate amount of all costs counting towards the issue costs, with an indication of the amount of costs by their title, divided at least by type of costs:

The costs incurred and estimated by the Company as at the date hereof, related to the Offering, amounted to PLN 9,880,407.30 (this amount includes the remuneration of NDS/WSE which is expected by the Company to reach approx. PLN 103,000.00), including:

- (i) preparing and conducting the Offering: PLN 9,577,407.30;
- (ii) underwriters' fees: not applicable;

- (iii) preparation of the prospectus, including the fees of professional advisers: not applicable;
- (iv) promotion of the Offering: not applicable;
- (v) other: PLN 200,000.00.

In the event of any material change in the amount of costs related to NDS/WSE, the Company will give an account of it in a separate current report.

An indication of the methods of disclosing the above costs in the Company's books of account and the manner of disclosing them in the Company's financial statements:

The costs incurred to conduct the subscription of the New Issue Shares will be charged to the reserve capital.

13) The average cost of conducting the subscriptions or sale per one unit of the security which the subscription or sale concerns:

The average cost incurred by the Company per one New Issue Share, based on estimated costs as at the date of this current report is approx. PLN 1.21.

14) The manner of payment for the securities acquired (subscribed for):

The New Issue Shares were subscribed for in exchange for cash contributions.

a) if the securities were acquired (subscribed for) through set-off of amounts due:

Not applicable.

a) if the securities were acquired (subscribed for) for contributions in-kind:

Not applicable.

IMPORTANT NOTICES

This current report was prepared in accordance with Article 56 Section 1 Item 2 of the Act of 29 July 2005 on Public Offerings, the Conditions for Introducing Financial Instruments to an Organized Trading System, and Public Companies.

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Signatures:

1/ Karol Półtorak - Vice President of the Management Board

2/ Łukasz Stelmach - Vice President of the Management Board