

## **Conditional registration of the series H shares of the Company by the National Depository for Securities**

**(Current report No. 55/2017)**

03.10.2017 /Issuer/

Legal basis:

Article 56 paragraph 1 point 2 of the Act on Public Offering – current and periodic information

***Not for release, publication or distribution directly or indirectly, in or into the United States of America, Australia, Canada or Japan or in any other jurisdiction where to do so would be restricted or prohibited by law.***

The Management Board of CCC S.A. (the “**Company**”) hereby gives notice that, pursuant to Resolution No. 665/17 of the Management Board of the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A., the “**NDS**”) of October 3, 2017, the Management Board of the NDS has decided to register 2,000,000 series H ordinary bearer shares of the Company with the nominal value PLN 0,10 each (the “**New Shares**”) in the depository for securities kept by the NDS and mark them with the code PLCCC0000016, provided that the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A., the “**WSE**”), which is the entity operating a regulated market, decides that the New Shares be introduced to trading on the same regulated market which the other shares in the Company, marked with the code PLCCC0000016, are traded on.

The registration of the New Shares with the NDS will be effected in connection with the closing of accounts maintained for the rights to shares marked with the code PLCCC0000073, within three days of the receipt by the NDS of the decision of the WSE referred to above; however, not earlier than on the date indicated as the date of the introduction of the New Shares to trading on the regulated market.

The information on the registration of the New Shares under the code PLCCC0000016 will be announced by way of an announcement by the NDS.

Legal basis: § 34 Section 1 Clause 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic reports issued by issuers of securities and on the conditions of accepting as equivalent the information required by the regulations of a state that is not a member state

### **Disclaimer:**

This current report is solely for information purposes and is by no means intended, whether directly or indirectly, to promote the subscription of the new shares and does not represent promotional material prepared or published by the Company for the purpose of promoting the new shares or their subscription or for the purpose of encouraging an investor, whether directly or indirectly, to acquire or subscribe for the new shares. The Company has not published and has no intention of publishing any materials aimed at promoting the new shares or their subscription after the date of this current report.

This material is not intended for distribution, whether directly or indirectly, within the territory



CCC S.A. ul. Strefowa 6, 59-101 Polkowice,  
tel. (076) 845 84 00, fax. (076) 845 84 31, [www.ccc.eu](http://www.ccc.eu), [ccc@ccc.eu](mailto:ccc@ccc.eu), NIP 692-22-00-609

Sąd Rejonowy dla Wrocławia-Fabrycznej we Wrocławiu IX Wydział Gospodarczy Krajowego Rejestru Sądowego KRS 0000211692  
Wysokość kapitału zakładowego – 3 916 400,00 PLN, Wysokość kapitału wpłaconego – 3 916 400,00 PLN

of or in the United States of America or other jurisdictions where such distribution, publication or use may be subject to restrictions or may be prohibited by law. The securities referred to in this material have not been and will not be registered under the U.S. Securities Act of 1933, as amended and may only be offered or sold within the United States under an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

*Signatures:*

*Marcin Czyczerski – Vice President of the Board*

*Mariusz Gnych – Vice President of the Board*



**CCC S.A. ul. Strefowa 6, 59-101 Polkowice,  
tel. (076) 845 84 00, fax. (076) 845 84 31, [www.ccc.eu](http://www.ccc.eu), [ccc@ccc.eu](mailto:ccc@ccc.eu), NIP 692-22-00-609**

Sąd Rejonowy dla Wrocławia-Fabrycznej we Wrocławiu IX Wydział Gospodarczy Krajowego Rejestru Sądowego KRS 0000211692  
Wysokość kapitału zakładowego – 3 916 400,00 PLN, Wysokość kapitału wpłaconego – 3 916 400,00 PLN