

Convening the Bondholders' Meeting to amend the terms and conditions of the issue of series 1/2018 bonds

(Current Report no. 17/2020)

08.04.2020 /Issuer/

Legal basis:

Article 17 sec. 1 of MAR - confidential information

The Management Board of CCC S.A. with its registered office in Polkowice (the "Issuer") informs that it is being convened for 30.04.2020, at 12.00, the Bondholders' Meeting ("Bondholders' Meeting 2") of series 1/2018 bonds, in the same subject matter in which the Bondholders' Meeting was convened on April 15, 2020 ("Bondholders' Meeting 1"), i.e. changes in (non-qualified) Terms of Issue consisting in changing the parameters of the Bonds. The meeting will be held at: Creative City Concept ("CCC Showroom") in Warsaw at 104 Marszałkowska Street (second floor, above the CCC salon).

The intention of the Issuer is to adopt a resolution regarding changes to the Terms and Conditions of Bonds Issue at the Bondholders' Meeting 1. The Issuer has decided to convene the Bondholders' Meeting 2 in the event of failure to adopt the proposed resolution at the Bondholders' Meeting 1. The Issuer reserves the right to cancel the Bondholders' Meeting 2, within a time limit before its beginning.

Detailed information on the agenda and subject matter of the Bondholders' Meeting is provided in the announcement on the convening of the Bondholders' Meeting, which constitutes an attachment to this current report.

Signatures:

1 / Marcin Czyczerski - President of the Management Board

2 / Karol Półtorak - Vice President of the Management Board

