

## Registration of a share capital increase and amendments to the Articles of Association of CCC S.A.

(current report no 38/2020)

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### Legal basis:

§ 5 item 1 and § 6 Clauses 1 and 2, of the Regulation of the Minister of Finance of 29 March 2018 on the current and periodic reports disclosed by the securities issuers and on the equivalence of information disclosures required by law of non-EU member states.

The Management Board of CCC S.A. with its registered office in Polkowice (the “**Company**”) hereby announces that on 19 May 2020 the District Court for Wrocław-Fabryczna in Wrocław, 9th Business Division (National Court Register) recorded in the register of entrepreneurs kept for the Company an increase of the Company’s share capital from the amount of PLN 4,116,800.00 to the amount of PLN 5,486,800.00 through the issue of 6,850,000 Series I ordinary bearer shares of the Company with the nominal value of PLN 0.10 each and of 6,850,000 Series J ordinary registered shares of the Company with the nominal value of PLN 0.10 each (the “**Registration**”) issued pursuant to Resolution No. 3/NWZA/2020 of the Extraordinary General Meeting of the Company of 17 April 2020 regarding an increase of the Company’s share capital by way of issuing Series I and Series J ordinary shares, excluding the existing shareholders’ preemptive rights with respect to all Series I and Series J shares, seeking the admission and introduction of the Series I and Series J shares and Series I and Series J Shares Rights to Shares to trading on the regulated market operated by the Warsaw Stock Exchange, dematerialization of the Series I and Series J shares and the Series I Rights to Shares and authorization to execute an agreement for the registration of the Series I and Series J shares and Series I and Series J Rights to Shares in the national depository of securities, as well as amending the Articles of Association of the Company (the “**Resolution**”), and to register the relevant amendments to the Articles of Association of the Company.

As at the date of this current report, the total number of votes attached to all the shares issued by the Company (after the Registration) is 61,518,000 with the share capital being represented by 54,868,000 shares in the Company with the nominal value of PLN 0.10 (ten grosz) each, including:

- 6,650,000 Series A1 preferred registered shares;
- 13,600,000 Series A2 ordinary bearer shares;
- 9,750,000 Series B ordinary bearer shares;
- 2,000,000 Series C ordinary bearer shares;
- 6,400,000 Series D ordinary bearer shares;
- 768,000 Series E ordinary bearer shares;
- 2,000,000 Series H ordinary bearer shares;
- 6,850,000 Series I ordinary bearer shares; and

– 6,850,000 Series J ordinary registered shares in the Company.

The Management Board of the Company presents below the amendments introduced to the articles of association of the Company:

The existing wording of § 6 Sections 1 and 2 of the Company's Articles of Association is as follows:

“§ 6.

1. *The share capital of the Company is PLN 4,116,800.00 (four million one hundred sixteen thousand eight hundred zlotys).*
2. *The share capital is divided into 41,168,000 (forty one million one hundred sixty eight thousand) shares with the nominal value of PL 0.10 (ten grosz) each, including:*
  - 1) *6,650,000 (six million six hundred fifty thousand) Series A1 preferred registered shares with serial numbers from 0000001 to 6650000;*
  - 2) *13,600,000 (thirteen million six hundred thousand) Series A2 ordinary bearer shares with serial numbers from 00000001 to 13600000;*
  - 3) *9,750,000 (nine million seven hundred fifty thousand) Series B ordinary bearer shares with serial numbers from 0000001 to 9750000;*
  - 4) *2,000,000 (two million) Series C ordinary bearer shares with serial numbers from 0000001 to 2000000;*
  - 5) *6,400,000 (six million four hundred thousand) Series D ordinary bearer shares with serial numbers from 0000001 to 6400000;*
  - 6) *768,000 (seven hundred sixty eight thousand) Series E ordinary bearer shares with serial numbers from 000001 to 768000;*
  - 7) *2,000,000 (two million) Series H ordinary bearer shares with serial numbers from 0000001 to 2000000;”*

The wording of § 6 Sections 1 and 2 of the Company's articles of association after the Registration will be:

“§ 6.

1. *The share capital of the Company is PLN 5,486,800.00 (five million four hundred eighty six thousand eight hundred zlotys).*
2. *The share capital is divided into 54,868,000 (fifty four million eight hundred sixty eight thousand) shares with the nominal value of PL 0.10 (ten grosz) each, including:*
  - 1) *6,650,000 (six million six hundred fifty thousand) Series A1 preferred registered shares with serial numbers from 0000001 to 6650000;*
  - 2) *13,600,000 (thirteen million six hundred thousand) Series A2 ordinary bearer shares with serial numbers from 00000001 to 13600000;*
  - 3) *9,750,000 (nine million seven hundred fifty thousand) Series B ordinary bearer shares with serial numbers from 0000001 to 9750000;*
  - 4) *2,000,000 (two million) Series C ordinary bearer shares with serial numbers from 0000001 to 2000000;*
  - 5) *6,400,000 (six million four hundred thousand) Series D ordinary bearer shares with serial numbers from 0000001 to 6400000;*
  - 6) *768,000 (seven hundred sixty eight thousand) Series E ordinary bearer shares with serial numbers from 000001 to 768000;*
  - 7) *2,000,000 (two million) Series H ordinary bearer shares with serial numbers from 0000001 to 2000000;*

- 8) 6,850,000 (six million eight hundred fifty thousand) Series I ordinary bearer shares with serial numbers from 0000001 to 6850000;
- 9) 6,850,000 (six million eight hundred fifty thousand) Series J ordinary registered shares with serial numbers from 0000001 to 6850000.”

A consolidated text of the articles of association of the Company incorporating the above amendments will be disclosed to the public in a separate current report when such consolidated text of the Articles of Association is determined by the Supervisory Board of the Company pursuant to the authorization contained in the Resolution.