

Change in stake in the total number of votes in CCC S.A.

(current report no 39/2020)

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Legal basis:

Article 70 item 1) of the Act on Public Offering, Condition Governing the Introduction of Financial Instruments to an Organized System of Trading, and Public Companies (the “**Public Offering Act**”) - disposal/acquisition of a significant block of shares

The Management Board of CCC S.A. with its registered office in Polkowice (the “**Company**”) informs you that on 20 May 2020 it received notices of change in the total voting interest from the following entities: ULTRO S.à r.l. with its registered office in Luxembourg (“**ULTRO**”, a subsidiary of Dariusz Miłek - Chairman of the Supervisory Board of the Company), ULTRO Holding SCSp with its registered office in Luxembourg (“**ULTRO Holding**”, a subsidiary of Dariusz Miłek) and Dariusz Miłek.

In accordance with the notices received:

1/ ULTRO notified the Company that on 14 May 2020 ULTRO had acquired 6,850,000 ordinary registered Series J shares in the Company, issued by the Company as part of its share capital increase pursuant to resolution of the Extraordinary General Meeting of the Company No. 3/NWZA/2020 of 17 April 2020 (“**Series J Shares**”).

On 19 May 2020, the District Court for Wrocław-Fabryczna in Wrocław, 9th Commercial Division (National Court Register), entered into the Register of Entrepreneurs maintained for the Company the share capital increase through the issue of 6,850,000 ordinary bearer Series I shares in the Company with a nominal value of PLN 0.10 each (issued pursuant to the aforementioned resolution) and 6,850,000 Series J Shares (the “**Registration**”).

Following the Registration, Series J Shares constitute 12.48% of the share capital and give the right to 11.13% of the total number of votes at the General Meeting of the Company.

As a result of the Registration, ULTRO increased the existing share in the total number of votes in the Company by 3.34% of the total number of votes in the Company.

Prior to the Registration, ULTRO held directly 10,227,465 shares in the Company constituting in total 24.84% of the share capital and giving the right to 16,727,465 votes at the General Meeting of the Company, representing 34.98% of the total number of votes in the Company, of which:

(a) 6,500,000 registered shares preferred in terms of votes (each such share carrying the right to two votes at the General Meeting of the Company), constituting in total 15.79% of the share capital and giving the right to 13,000,000 votes at the General Meeting of the Company, representing 27.19% of the total number of votes in the Company;

(b) 3,727,465 ordinary bearer shares, constituting in total 9.05% of the share capital and giving the right to 3,727,465 votes at the General Meeting of the Company, representing 7.79% of the total number of votes in the Company.

Following the Registration, ULTRO holds directly 17,077,465 shares in the Company constituting in total 31.12% of the share capital and giving the right to 23,577,465 votes at the General Meeting of the Company, representing 38.32% of the total number of votes in the Company, of which:

(a) 6,500,000 registered shares preferred in terms of votes (each such share carrying the right to two votes at the General Meeting of the Company), constituting in total 11.85% of the share capital and giving the right to 13,000,000 votes at the General Meeting of the Company, representing 21.13% of the total number of votes in the Company;

(b) 3,727,465 ordinary bearer shares, constituting in total 6.79% of the share capital and giving the right to 3,727,465 votes at the General Meeting of the Company, representing 6.06% of the total number of votes in the Company; and

(c) 6,850,000 ordinary registered shares, constituting in total 12.48% of the share capital and giving the right to 6,850,000 votes at the General Meeting of the Company, representing 11.13% of the total number of votes in the Company.

2/ ULTRO Holding (a subsidiary of Dariusz Miłek) notified the Company that on 19 May 2020, as a result of the Registration, ULTRO Holding, through ULTRO, had increased the existing share in the total number of votes in the Company by 3.34% of the total number of votes in the Company.

ULTRO Holding did not hold directly any shares in the Company prior to the Registration.

Prior to the Registration, ULTRO Holding held indirectly through ULTRO, its subsidiary, 10,227,465 shares in the Company constituting in total 24.84% of the share capital and giving the right to 16,727,465 votes at the General Meeting of the Company, representing 34.98% of the total number of votes in the Company, of which:

(a) 6,500,000 registered shares preferred in terms of votes (each such share carrying the right to two votes at the General Meeting of the Company), constituting in total 15.79% of the share capital and giving the right to 13,000,000 votes at the General Meeting of the Company, representing 27.19% of the total number of votes in the Company;

(b) 3,727,465 ordinary bearer shares, constituting in total 9.05% of the share capital and giving the right to 3,727,465 votes at the General Meeting of the Company, representing 7.79% of the total number of votes in the Company.

ULTRO Holding does not hold directly any shares in the Company after the Registration.

Following the Registration, ULTRO Holding holds indirectly through ULTRO, its subsidiary, 17,077,465 shares in the Company constituting in total 31.12% of the share capital and giving the right to 23,577,465 votes at the General Meeting of the Company, representing 38.32% of the total number of votes in the Company, of which:

(a) 6,500,000 registered shares preferred in terms of votes (each such share carrying the right to two votes at the General Meeting of the Company), constituting in total 11.85% of the share capital and giving the right to 13,000,000 votes at the General Meeting of the Company, representing 21.13% of the total number of votes in the Company;

(b) 3,727,465 ordinary bearer shares, constituting in total 6.79% of the share capital and giving the right to 3,727,465 votes at the General Meeting of the Company, representing 6.06% of the total number of votes in the Company; and

(c) 6,850,000 ordinary registered shares, constituting in total 12.48% of the share capital and giving the right to 6,850,000 votes at the General Meeting of the Company, representing 11.13% of the total number of votes in the Company.

3/ Dariusz Miłek notified the Company that on 19 May 2020, as a result of the Registration, Dariusz Miłek, through ULTRO Holding, his subsidiary, which is a parent entity of ULTRO, had increased the existing indirect share in the total number of votes in the Company by 3.34% of the total number of votes in the Company.

Dariusz Miłek did not hold directly any shares in the Company prior to the Registration.

Prior to the Registration, Dariusz Miłek held indirectly through ULTRO Holding, his subsidiary, and ULTRO, a subsidiary of ULTRO Holding, 10,227,465 shares in the Company constituting in total 24.84% of the share capital and giving the right to 16,727,465 votes at the General Meeting of the Company, representing 34.98% of the total number of votes in the Company, of which:

(a) 6,500,000 registered shares preferred in terms of votes (each such share carrying the right to two votes at the General Meeting of the Company), constituting in total 15.79% of the share capital and giving the right to 13,000,000 votes at the General Meeting of the Company, representing 27.19% of the total number of votes in the Company;

(b) 3,727,465 ordinary bearer shares, constituting in total 9.05% of the share capital and giving the right to 3,727,465 votes at the General Meeting of the Company, representing 7.79% of the total number of votes in the Company.

Dariusz Miłek does not hold directly any shares in the Company after the Registration.

Following the Registration, Dariusz Miłek holds indirectly through ULTRO Holding, his subsidiary, and ULTRO, a subsidiary of ULTRO Holding, 17,077,465 shares in the Company constituting in total 31.12% of the share capital and giving the right to 23,577,465 votes at the General Meeting of the Company, representing 38.32% of the total number of votes in the Company, of which:

(a) 6,500,000 registered shares preferred in terms of votes (each such share carrying the right to two votes at the General Meeting of the Company), constituting in total 11.85% of the share capital and giving the right to 13,000,000 votes at the General Meeting of the Company, representing 21.13% of the total number of votes in the Company;

(b) 3,727,465 ordinary bearer shares, constituting in total 6.79% of the share capital and giving the right to 3,727,465 votes at the General Meeting of the Company, representing 6.06% of the total number of votes in the Company; and

(c) 6,850,000 ordinary registered shares, constituting in total 12.48% of the share capital and giving the right to 6,850,000 votes at the General Meeting of the Company, representing 11.13% of the total number of votes in the Company.