

Selling of a significant block of shares of the Issuer (Current report no. 02/2013)

11.01.2013 /The Issuer /

Legal basis:

1 / Article 70 of the Act on Public Offering - selling of a significant block of shares

2 / Article 160, paragraph 4 of the Act on Trading - information about the transactions of people having the access to confidential information

Management Board of NG2 S.A. ("NG2") informs that on 11.01.2013, they received the following notifications about the selling of shares of the Company NG2 S.A. by Luxprofi S.a.r.l.

In accordance with Article. 69 of the Act on Public Offering, the Company Luxprofi S.a.r.l. informed the Issuer about the selling on 10.01.2013, 2,000,000 ordinary bearer shares at the average price of 70.00 PLN. The transaction was concluded on the Warsaw Stock Exchange (GPW) and trading under the transaction packet during the session.

Before the change Luxprofi S.a.r.l. held:

- 10,610,000 ordinary bearer shares representing 27.63% of the share capital, which are entitled to 10,610,000 votes at the AGM (23.55% of total votes),
 - 4,750,000 inscribed preferred shares which represent 12.37% of the share capital of which 9,500,000 are entitled to vote at the AGM (21.09% of total votes),
- i.e. a total of 15,360,000 shares (40.00% of the share capital), which are entitled to 20,110,000 votes at the AGM (44.64% of total votes).

After the transaction, Luxprofi S.a.r.l. holds:

- 8,610,000 ordinary bearer shares (22.42% of the share capital), which are entitled to 8,610,000 votes at the GSM (19.11% of the total vote);
 - 4,750,000 inscribed preferred shares which represent 12.37% of the share capital of which 9,500,000 are entitled to vote at the AGM (21.09% of total votes);
- i.e. a total of 13,360,000 shares (34.79% of the share capital), which are entitled to 18,110,000 votes at the AGM (40.20% of total votes).

Luxprofi S.a.r.l. announced that within the next 12 months it won't sell shares of NG2 SA. The investment in shares of NG2 SA is treated as a long-term investment.

At the same time, in accordance with Article. 69 of the Act on Public Offering and Article 160 of the Act on Trading, Mr. Dariusz Miłek, the prevailing entity for Luxprofi S.a.r.l., informed the Management Board of NG2 S.A. on 10.01.2013 of the above the transaction of selling 2,000,000 ordinary bearer shares at the average price of 70.00 PLN. The transaction was concluded on the Warsaw Stock Exchange (GPW) and trading under the transaction packet during the session.

Before the transaction Mr. Dariusz Miłek indirectly had had, as the prevailing entity of Luxprofi S.a.r.l.:

- 10,610,000 shares of ordinary bearer shares (27.63% of the share capital), which gave 10,610,000 votes at the AGM (23.55% of the total vote),

- 4,750,000 inscribed preferred shares representing 12.37% of the share capital and gave 9,500,000 votes at the General Meeting of Shareholders (21.09% of total votes),

i.e. a total of 15,360,000 shares (40.00% of the share capital), which gave 20,110,000 votes at AGM (44.64% of total votes).

After the transaction, Mr. Dariusz Miłek indirectly holds, as the prevailing entity of Luxprofi S.a.r.l.:

- 8,610,000 ordinary bearer shares (22.42% of the share capital), which are entitled to 8,610,000 votes at the AGM (19.11% of total votes);

- 4,750,000 inscribed preferred shares which represent 12.37% of the share capital, of which 9,500,000 are entitled to vote at the AGM (21.09% of total votes);

i.e. a total of 13,360,000 shares (34.79% of the share capital), which are entitled to 18,110,000 votes at the AGM (40.20% of total votes).

Signatures:

1 / Mariusz Gnych - Vice President

2 / Piotr Nowjalis - Vice President