

## **Change in the significant agreement (Current report 04/2012)**

20.01.2012 /The Issuer/

Legal basis:

Art. 56(1)(2) Act on Public Offering – current and term information

The Board of the NG2 SA announces that on 19 January 2012, the Company signed an annex to the agreement dated 30 January 2009, signed with ING Bank Śląski SA with the registered office in Katowice, ul. Sokolska 34. Company informed of the conclusion of the above. RB contract report No 5/2009 on 11 February 2009 and the changes RB Report No 6/2011 of 9 February 2011.

In connection with the conclusion of the annex has been changed to a credit period of 29 January 2015 (the previous deadline: 29 January 2012) and the date by which the bank possibility for granting bank enforcement title enforceable until 29 January 2018 (previous period: 29 January 2015).

Other provisions of the agreement have not materially changed and do not differ from the market terms for this type of contract.

The criterion for considering the agreement as significant is the amount of equity.

The involvement of ING Bank Śląski SA NG2 in lending is now 70,000,000.00 PLN.

### **Legal basis:**

*§ 5(1)(1) Minister's Ordinance of the 19th of February 2009 regarding current and periodic reports published by the issuers of securities and the rules of equal treatment of the information required by the laws of non-member states.*

1/ *Mariusz Gnych* - Vice-President

2/ *Piotr Nowjalis* - Vice-President