

**(Current report No. 17/2012)**

07.03.2012 /the Issuer/

**The list of shareholders holding at least 5% of votes on the Extraordinary General Meeting of Shareholders.**

Legal basis:

Art. 70(3) Act on Offering – General Meeting of Shareholders – the list of shareholders holding at least 5 % of votes

The management of the NG2 S.A. conveys the list of shareholders holding at least 5% of total votes on the Extraordinary General Meeting of Shareholders dated 6 March 2012.

1. Dariusz Miłek (directly), 9,500,000 votes (4,750,000 shares), constituted 27.62% of votes on the EOGM and 21.09 % of the total number of votes,
2. LUXPROFI S.a.r.l. (subsidiary undertaking of Dariusz Miłek), 10,610,000 votes (10,610,000 shares), constituted 30.85% of votes on the EOGM and 23.55 % of the total number of votes,
3. Leszek Gaczorek, 4,750,000 votes (3,000,000 shares), constituted 13.81% votes on the EOGM and 10.54 % of the total number of votes,
4. ING OFE, 3,000,000 votes (3,000,000 shares), constituted 8.72% of votes on the EOGM and 6.66% of the total number of votes,
5. Aviva OFE AVIVA BZ WBK, 2,305,389 votes (2,305,389 shares), constituted 6.70% of votes on the EOGM and 5.12% of the total number of votes,
6. PKO TFI, 2,254,100 votes (2,254,100 shares), constituted 6.55% of votes on the EOGM and 5.00% of the total number of votes.

*The signatures:*

1/ Mariusz Gnych – vice-president

2/ Piotr Nowjalis – vice-president