

(Current report no. 24/2012)

17.05.2012 /The Issuer/

The resolution of the Supervisory Board of NG2 S.A. in the matter of allocation of profit for the financial year of 2011

Legal basis:

Art. 56 (1)(2) Act on Offerings – current and periodic information.

With accordance to §38 (1)(11) of the Resolution of Minister of the Finance dated 19 February 2009 about current and periodic information provided by issuers of securities, the Management Board of the NG2 S.A. hereby informs that Supervisory Board on the 17 May 2012 passed the resolution adopted on the positive opinion of the proposal of the Management Board of submitting the recommendation of the dividend to the General Meeting of Shareholders payment at the amount of PLN 61.440.000,00 (sixty one million four hundred and forty thousand, 00/100 PLN). The dividend per share is inferred at the value of 1.60 PLN. The remaining part of the profit at the amount of PLN 26.187.994,88 (twenty six million one hundred eighty seven thousands nine hundred and ninety-four, 88/100 PLN) the Management recommends to transfer into mandatory capital of the Company.

The Supervisory Board positive assessment recommended the Board on a dividend of determination (day D) on 27 September 2012 and the date of payment (day W) on 16 October 2012.

Opinion of the Supervisory Board with the application will be submitted to the General Meeting of Shareholders.

Signatures:

1. *Mariusz Gnych – Vice-President*
2. *Piotr Nowjalis – Vice-President*